



Clarksons Platou

# Orderbook Contracting Dynamics

Presentation to IMSF, Athens May 2016

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11 May 2016



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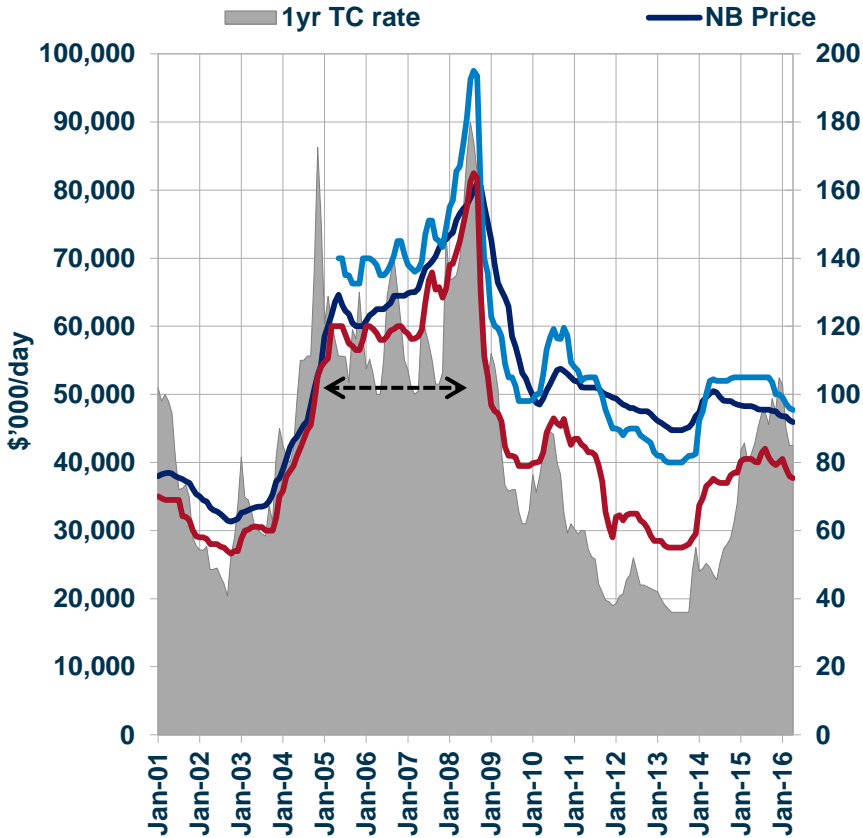


# 1. Earnings and Prices

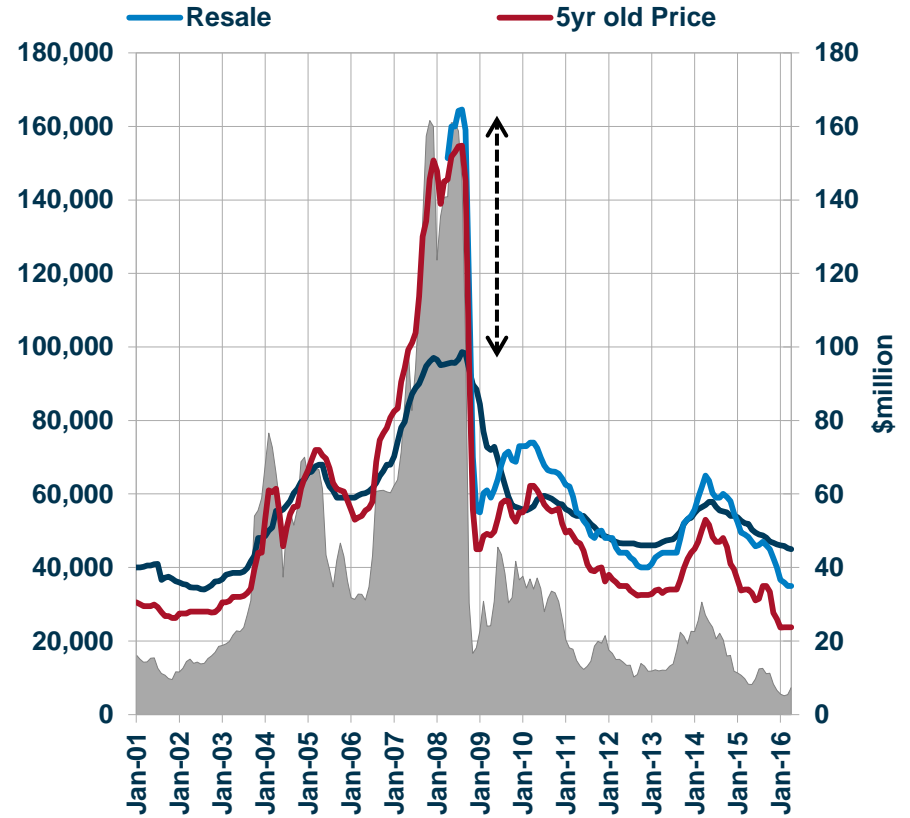


# Timecharter Rates vs. Prices

## VLCC



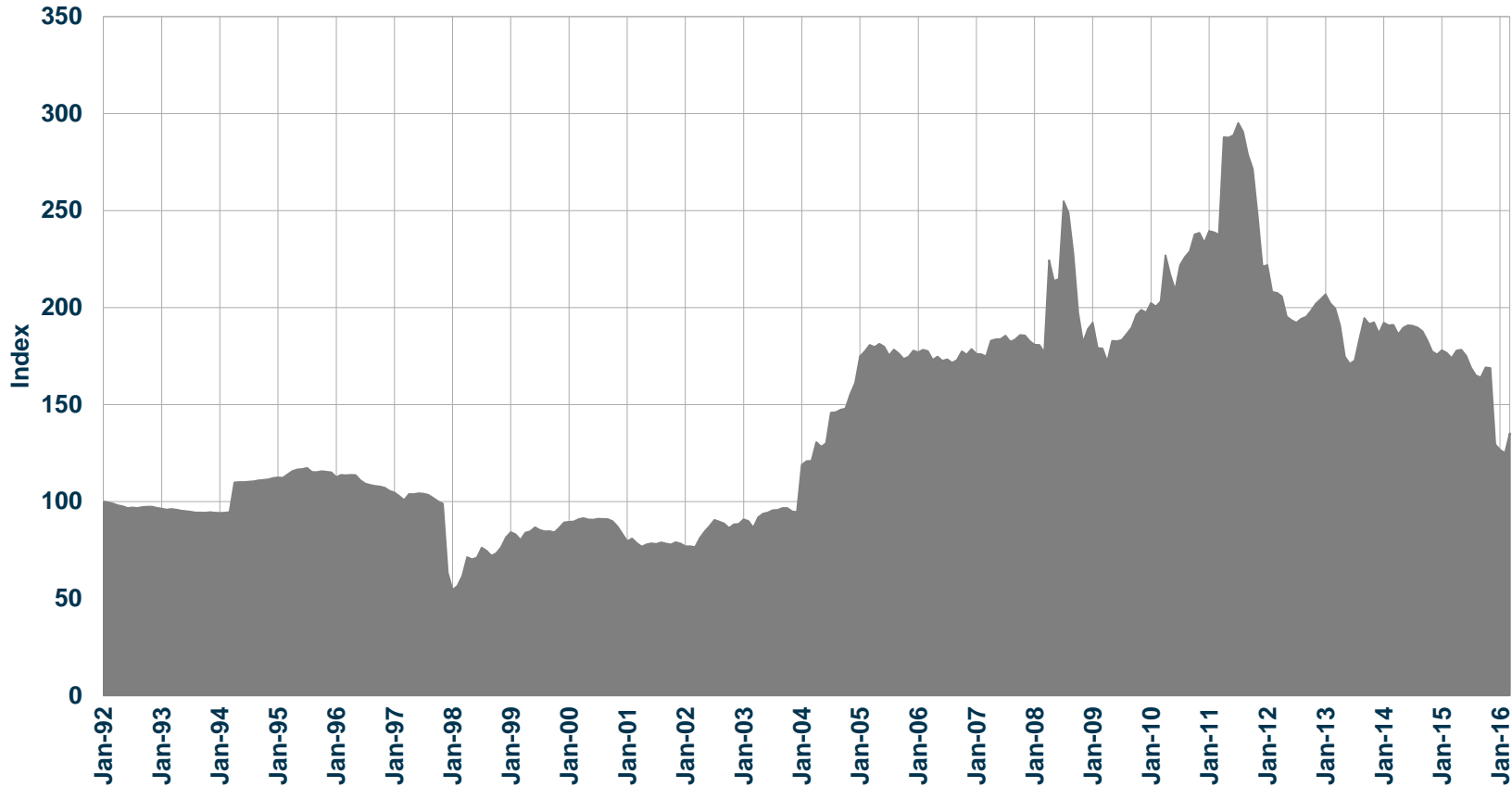
## Capesize



Data Source: Clarksons



# Korean Steel Plate Prices



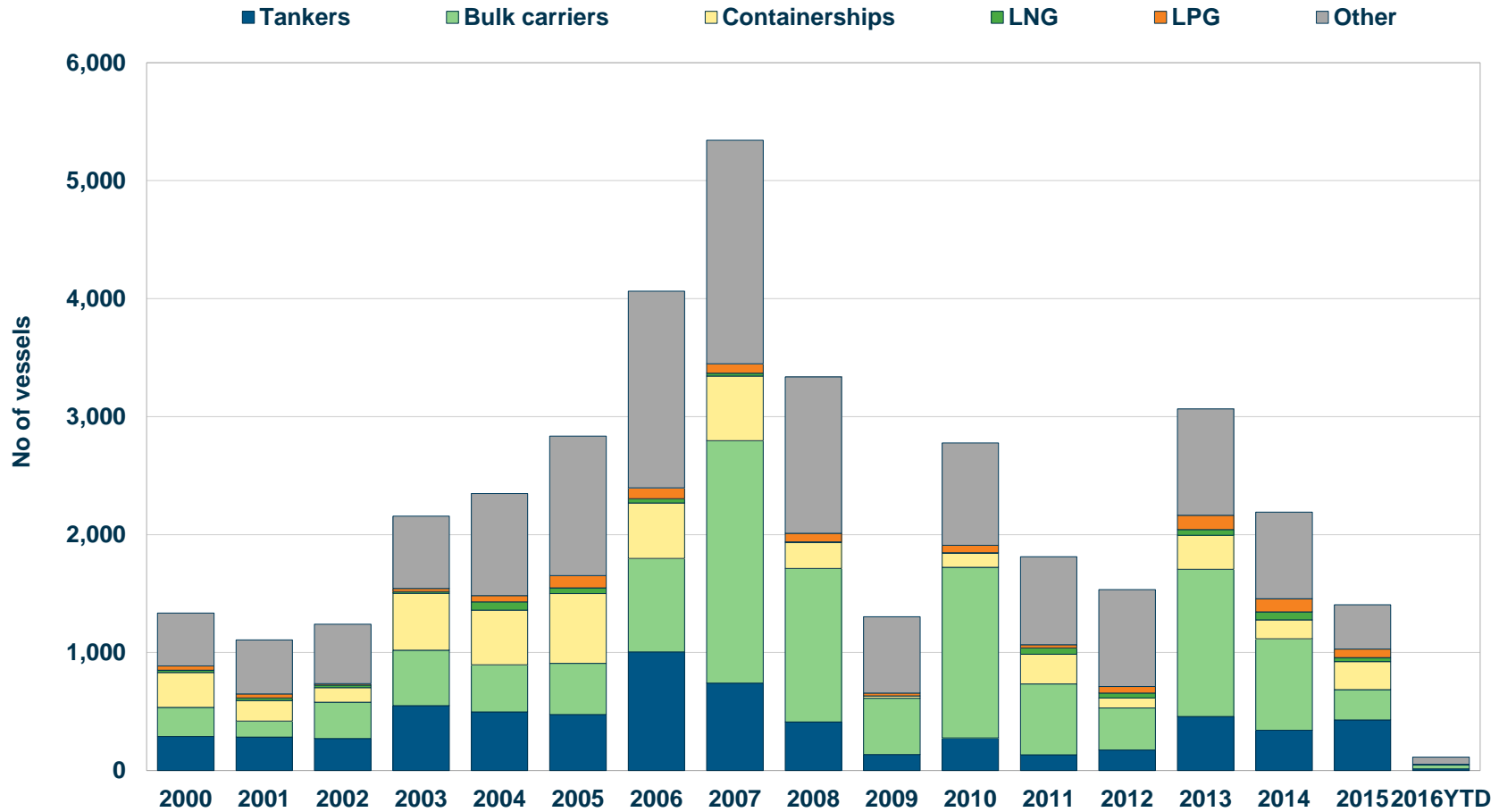
Data source: Clarksons/TEX/Asiasis



# 2. Orderbook



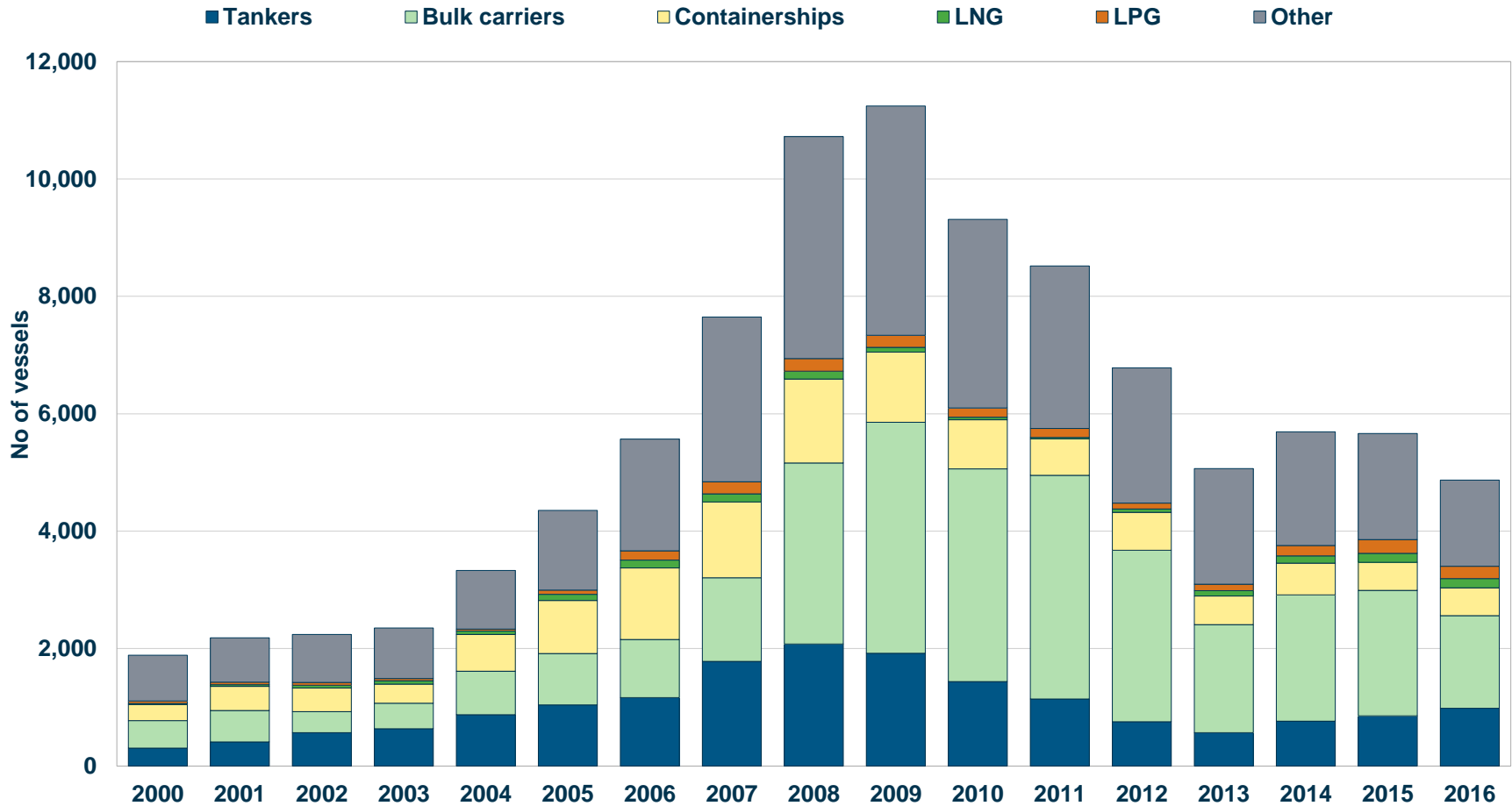
# World Fleet Contracting



Data Source: Clarksons



# World Orderbook Development per Year Start

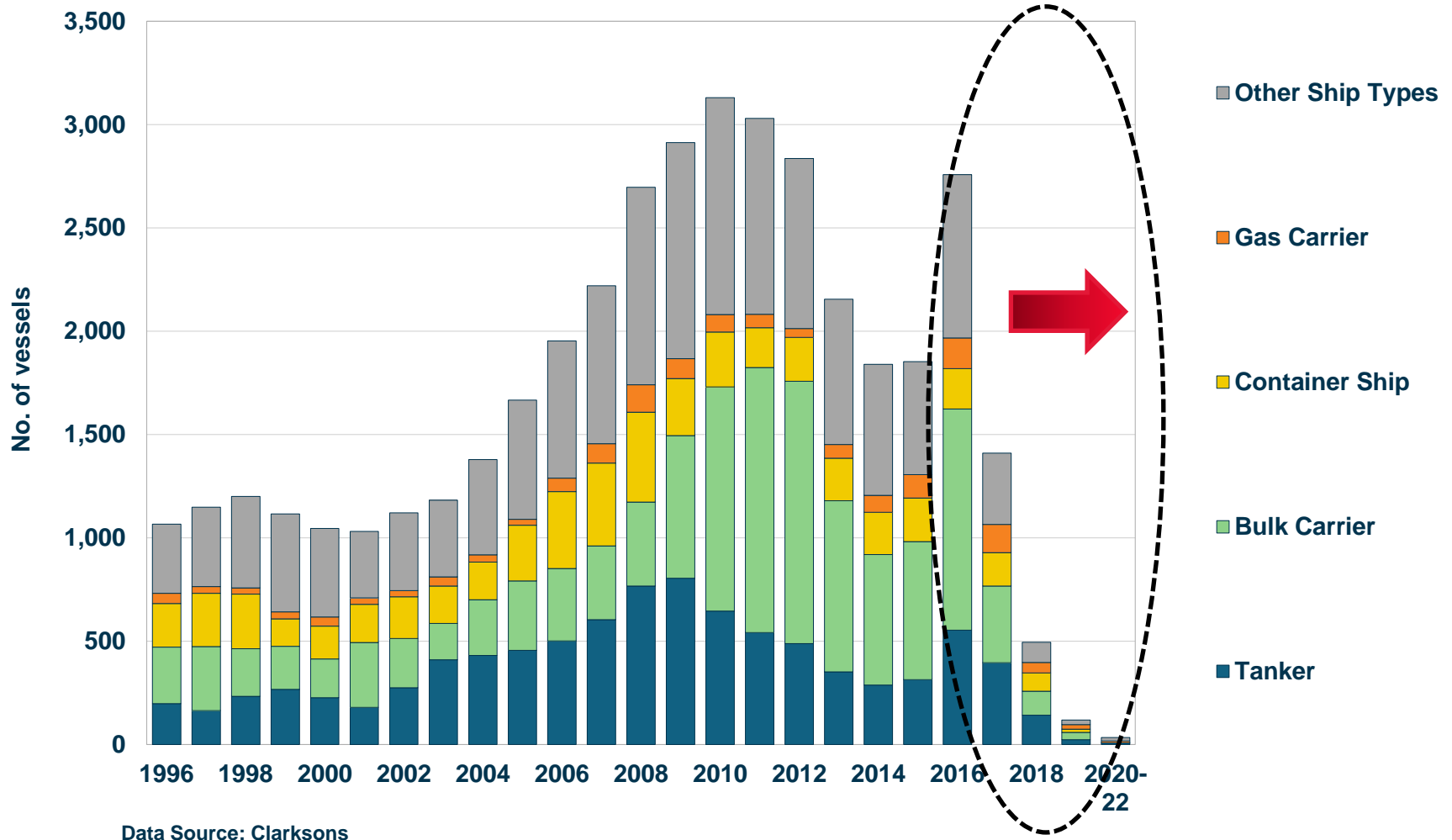


Data Source: Clarksons





# World Fleet Deliveries & Orderbook

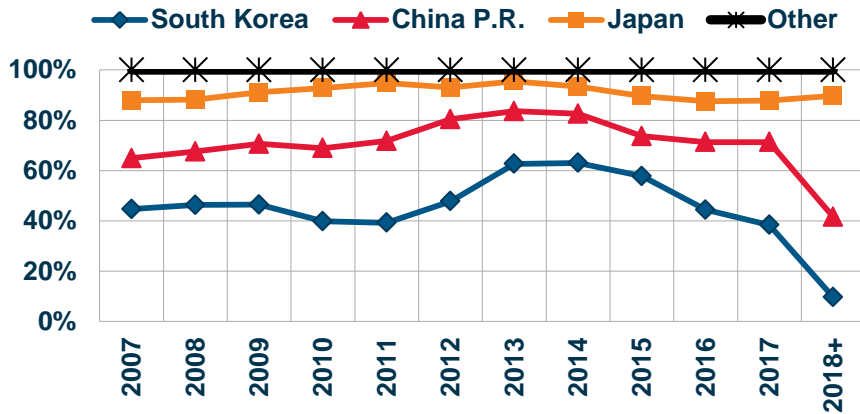


Data Source: Clarksons

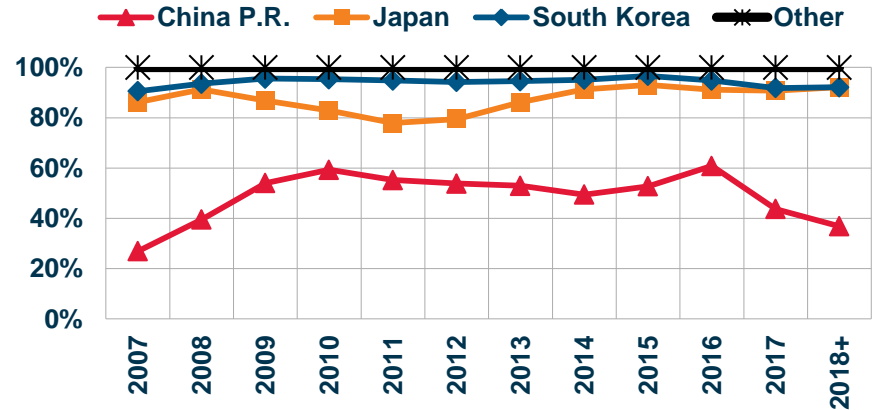


# Deliveries & Orderbook Profile per Builder Country

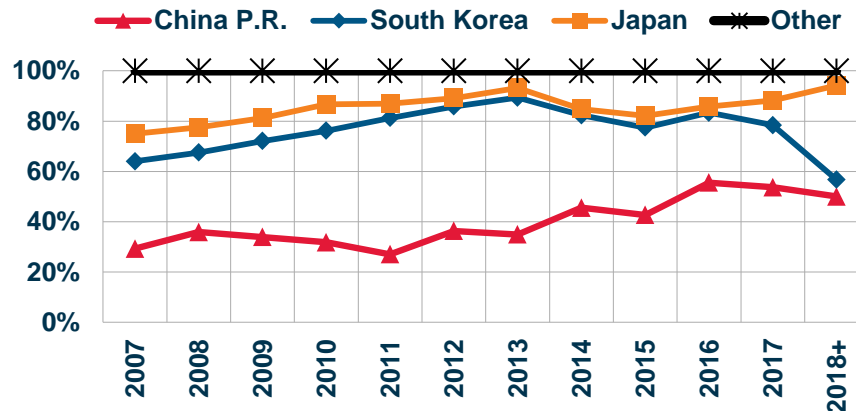
## Tankers



## Bulk carriers



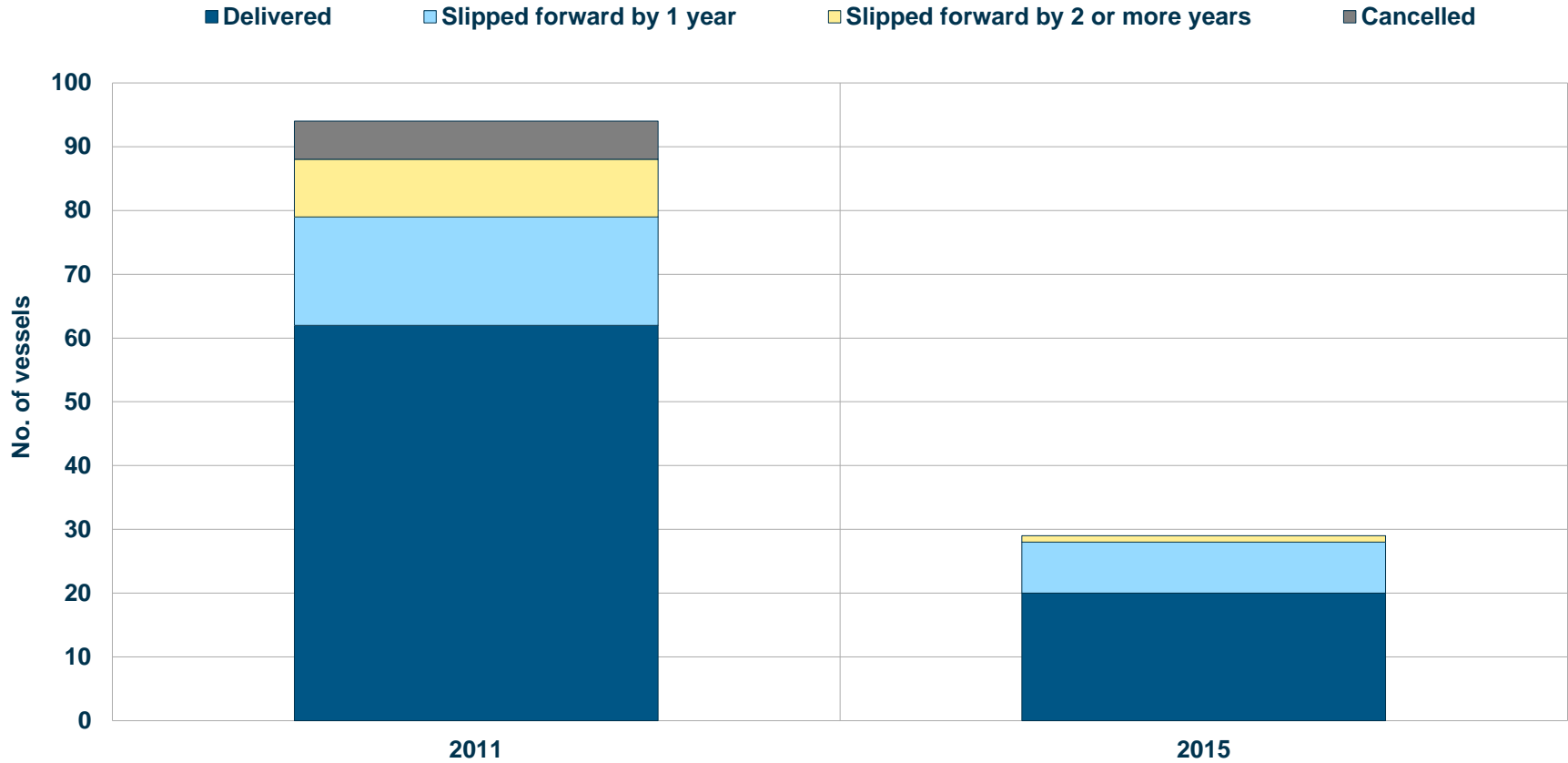
## Containerships



Data Source: Clarksons



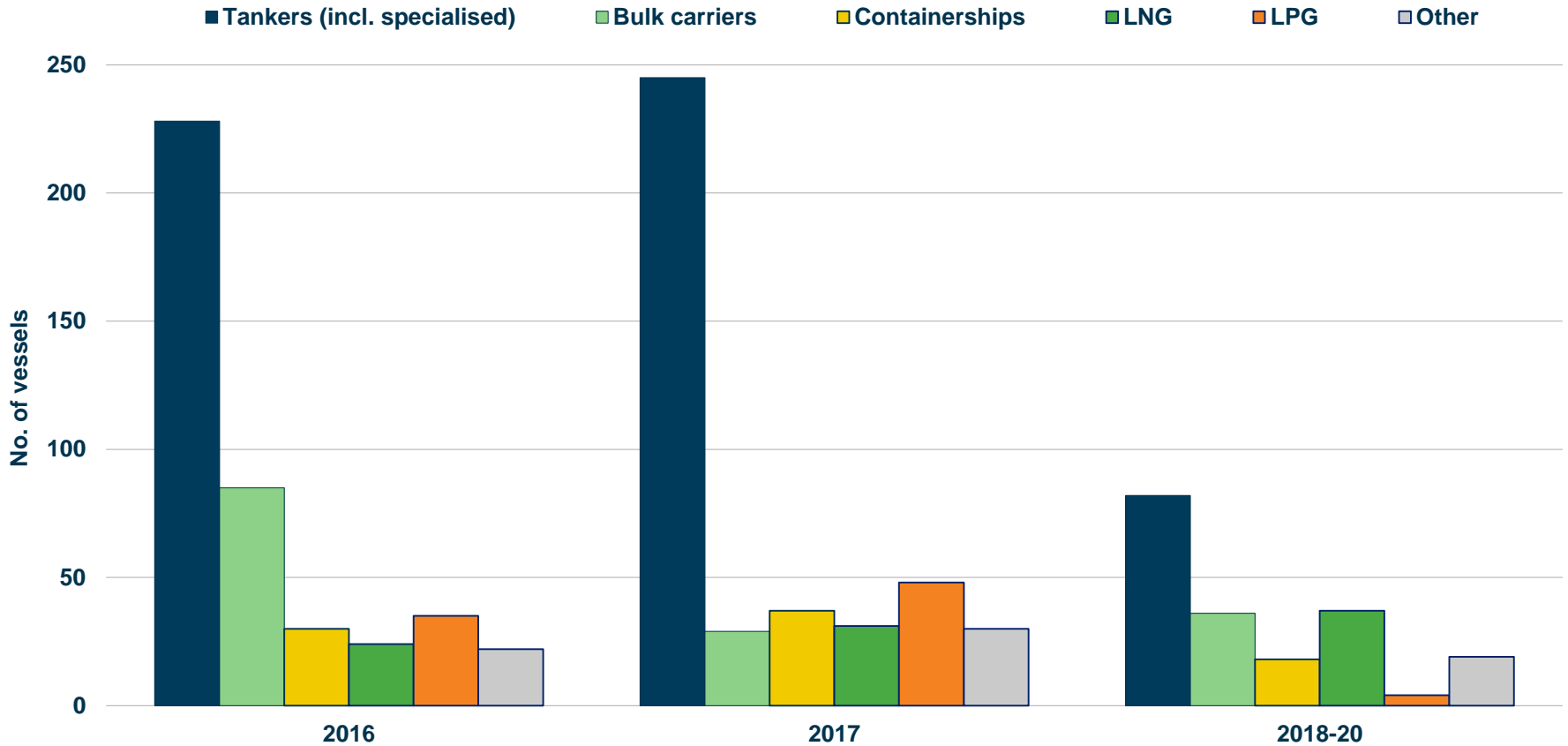
# VLCC Orderbook Delivery Analysis



Data Source: Clarksons



# Major Tanker Yards Orderbook Profile

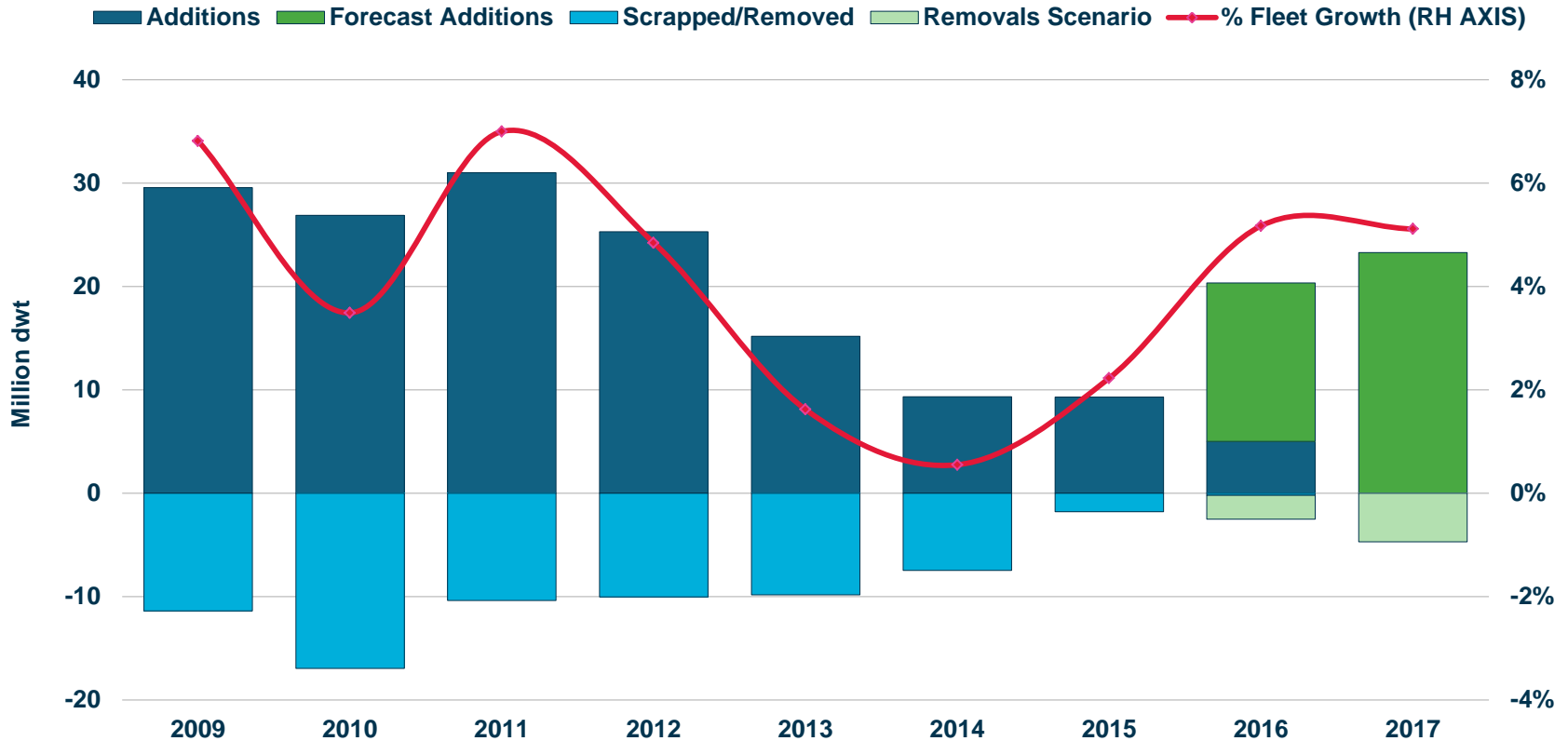


Note: Yards with more than 10 tanker orders (25K+dwt)

Data Source: Clarksons



# Crude Tanker Fleet Development



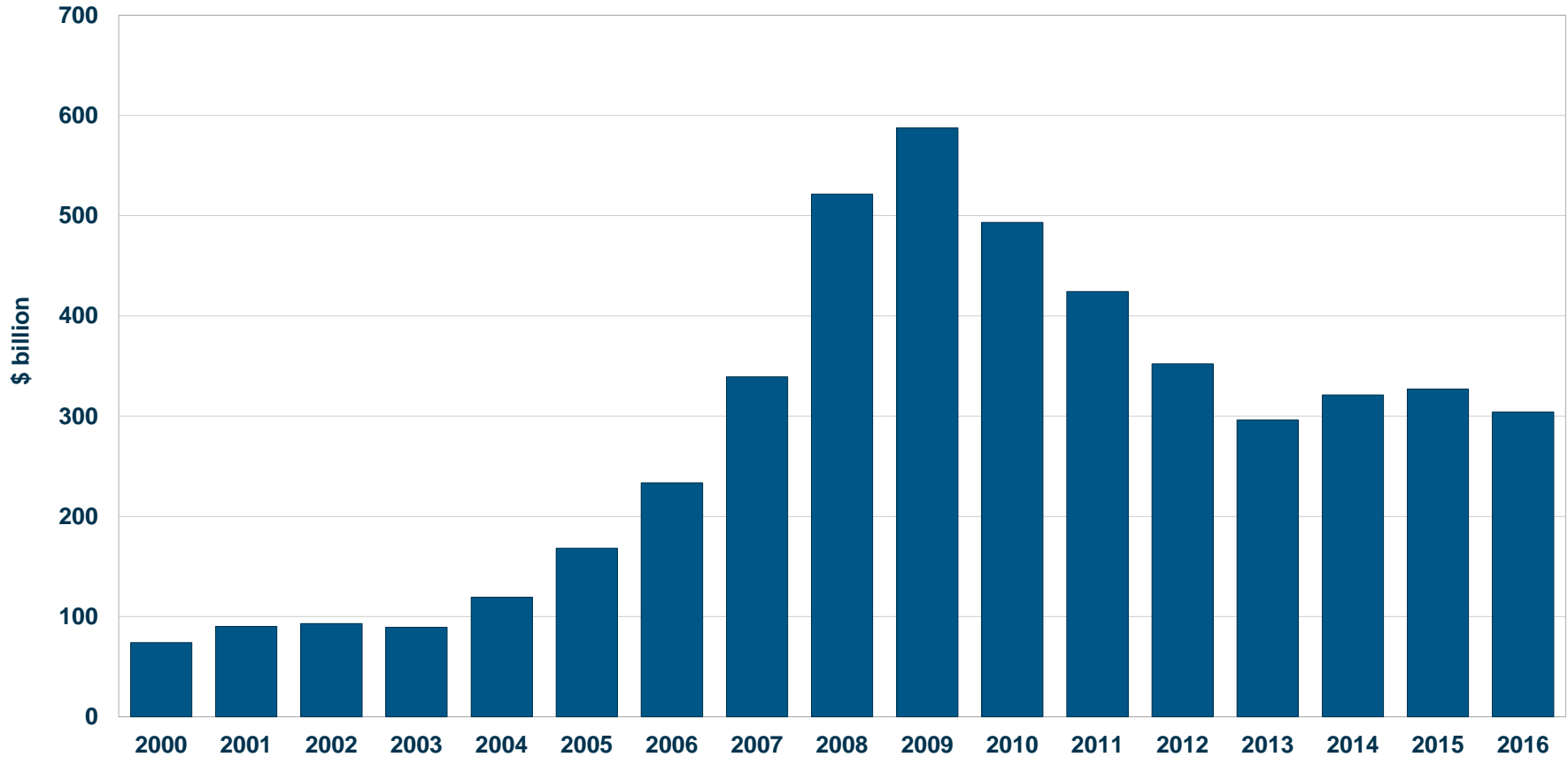
Updated start of May 2016  
Data Source: Clarksons



# 3. Values



# Orderbook Development By Value

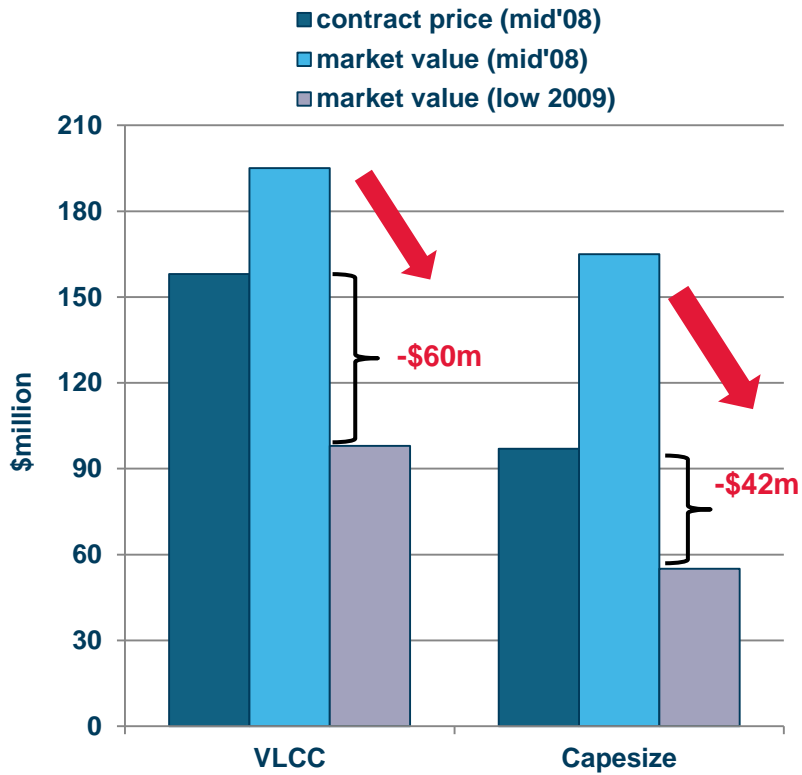


Data Source: Clarksons/ As at start of year

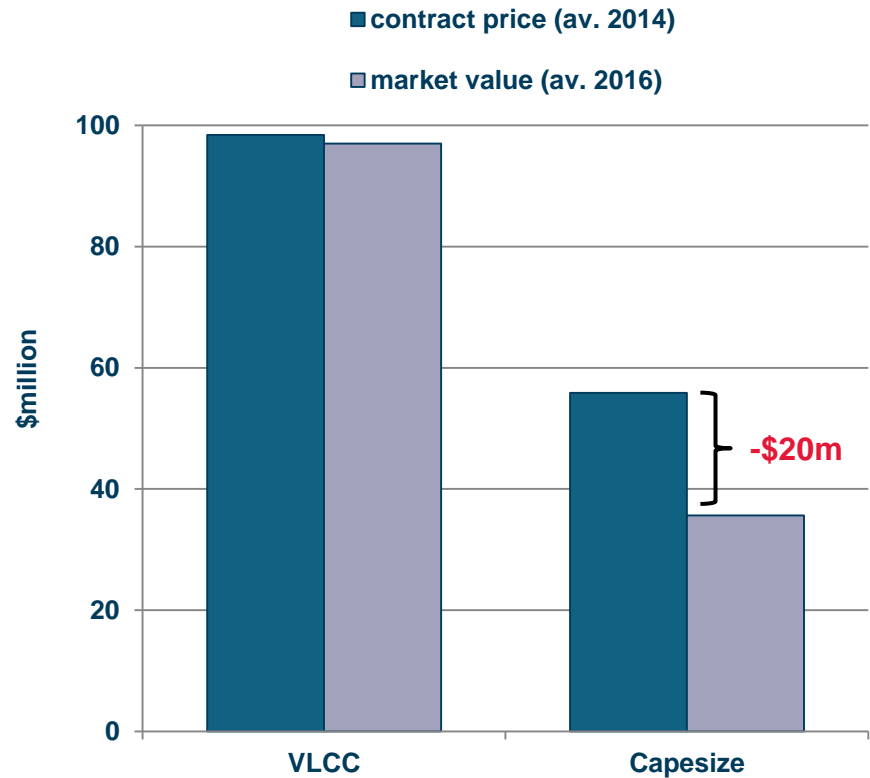


# Orderbook Value Gap

2009



2016



Data Source: Clarksons





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THANK YOU