

## IMSF Annual Meeting 2015: programme

### Day 1: 11 May

#### 14:00 - 14:30 **OPENING OF CONFERENCE**

Chris Palsson	Chairman of the IMSF	Welcoming Words
Claes Berglund	Stena AB	Opening Address

#### **SESSION ONE: SHIPPING MARKETS, TRADE AND COMMODITY DEMAND**

14:30 - 15:00	Wally Mandryk	Lloyd's List Intelligence	Crude oil trading patterns: Trends and tonne-mile assessments
15:00 - 15:30	Patrick Tye	E A Gibson Shipbrokers	Prospects for the clean products market
15:30 - 16:00	Frans Waals	Dynamar	Update on container markets
16:00 - 16:30	<i>Coffee &amp; tea</i>		
16:30 - 17:00	Russell Thompson	Tradeviews	Latest trends in dry cargo trade

#### **SESSION TWO: SHIPPING COSTS - FUEL, SHIP DESIGNS, PORT CONGESTION**

17:00 - 17:30	Per Stefenson	Stena Rederi AB	Methanol as marine fuel
<i>End of day 1</i>			

### Day 2: 12 May

09:30 - 10:00	Roar Adland	Norwegian School of Economics	Microeconomic drivers of drybulk timecharter rates - implications for data collection
10:00 - 10:30	Haakon Lindstad	Marintek	SOx regulation - Intended and unintended consequences
10:30 - 11:00	Niklas Bengtsson	maritime-insight	Global oil prices - market drivers and implications
11:00 - 11:30	<i>Coffee &amp; tea</i>		
11:30 - 12:00	Per Marcusson	Rolls-Royce Marine	Do monthly shipbuilding development correlate to oilprice, GDP & earnings?
12:00 - 12:30	Patrice Côté	Transports Canada	Port indicators and transit time analysis
12:30 - 13:00	Colin Cridland	Clarksons	Port delays, vessel speeds, idle tonnage
13:00 - 14:00	<i>Lunch sandwich - courtesy of Lloyd's List Intelligence</i>		

#### **SESSION THREE: SHIPBUILDING: MANAGING SUPPLY, SHIPBUILDING TRENDS**

14:00 - 14:30	Sasan Mameghani	Yard Intel	Automated estimation of missing milestones in a vessels building schedule.
14:30 - 15:00	Urszula Kowalczyk	Maritime Institute of Gdansk	Trends of shipbuilding sector in Europe based on the Polish example
15:00 - 15:30	<i>Coffee &amp; tea</i>		
15:30 - 16:00	Jakub Walenkiewicz	DNV GL	Newbuildings
16:00 - 16:30	Argyrios Stasinakis	MarineTraffic	Shipping supply: maritime intelligence derived by global ship position datasets
18:00 - 19:30	<i>Visit to the Port of Gothenburg</i>		
<i>End of day 2</i>			

### Day 3: 13 May

#### **SESSION FOUR: UPCOMING OPPORTUNITIES AND CHALLENGES**

09:30 - 10:00	Pierre Cariou	International Association of Maritime Economists	Update on the International Association of Maritime Economists
10:00 - 10:30	Chris Palsson	Chairman of the IMSF	IMSF projects and discussion topics
10:30 - 11:00	<i>Coffee &amp; tea</i>		
11:00 - 11:30	Alex Gray	IHS Maritime & Trade	An overview of current initiatives in play to deal with Illegal, Unrecorded and Unregulated (IUU) fishing
11:30 - 12:00	Rickard Lindström	Clean Shipping Index	CSI project presentation
12:00 - 12:30	Simon Bennett	International Chamber of Shipping	Free trade negotiations affecting shipping and the growing maritime power of China
12:30 - 13:00	Chris Palsson	Chairman of the IMSF	Concluding remarks
<i>End of day 3</i>			

The IMSF meeting is hosted by maritime-insight and is kindly sponsored by Stena AB, the Port of Gothenburg, Lloyd's List Intelligence & Clarksons