



Update on Container Liner Shipping

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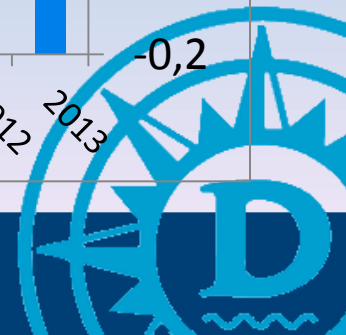
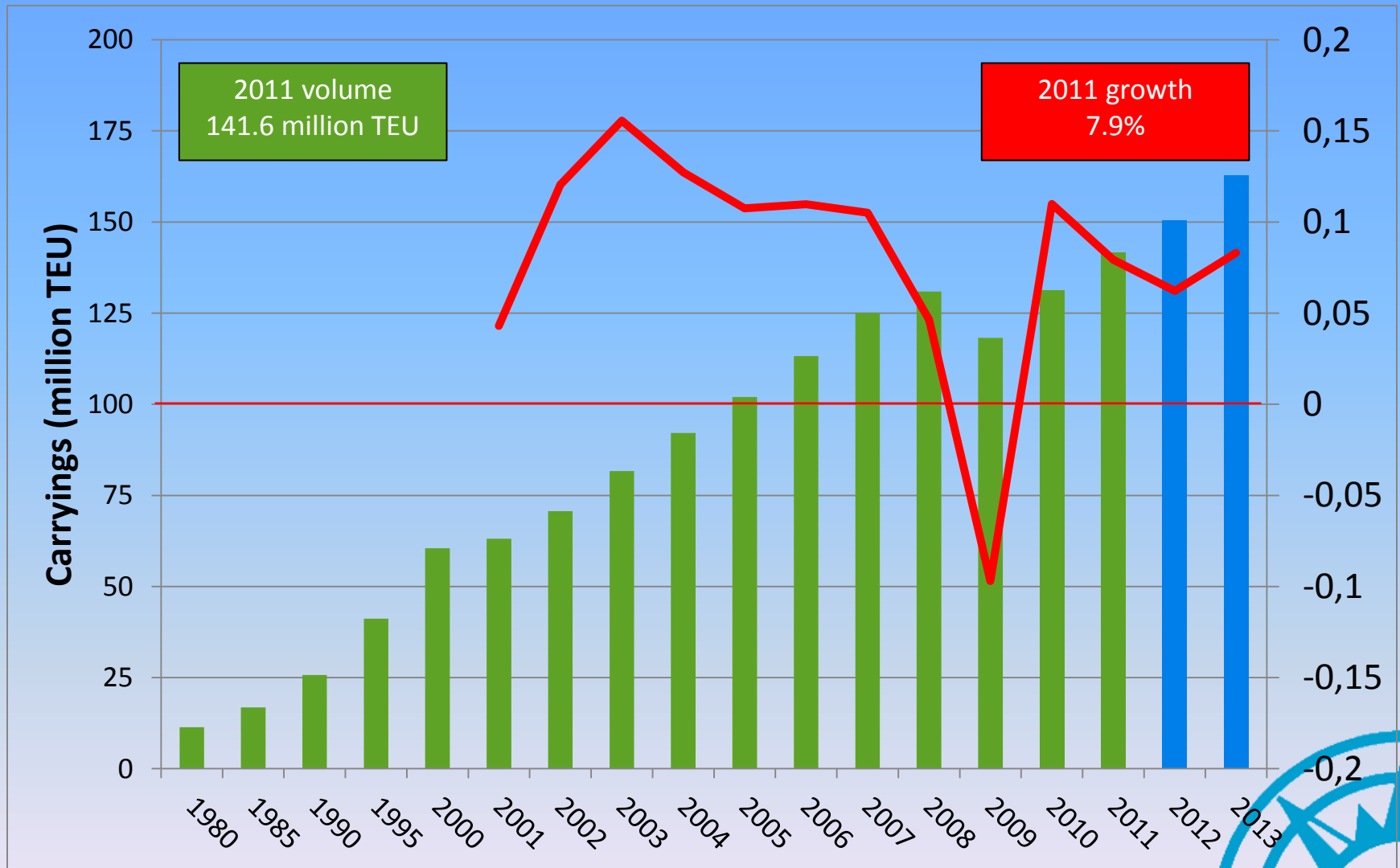
- Freight volumes
- Fleet developments
- Financial results



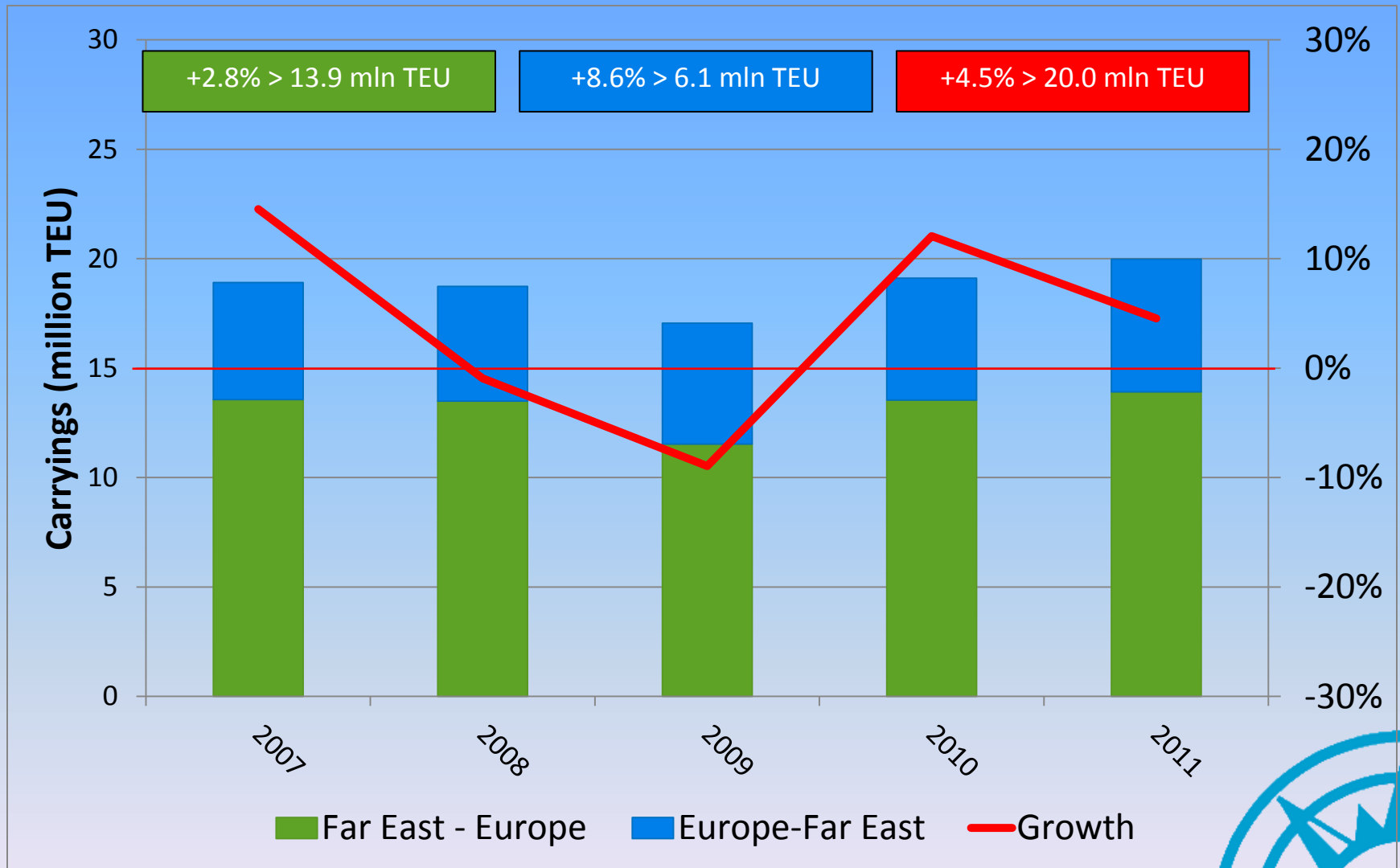
FREIGHT VOLUMES



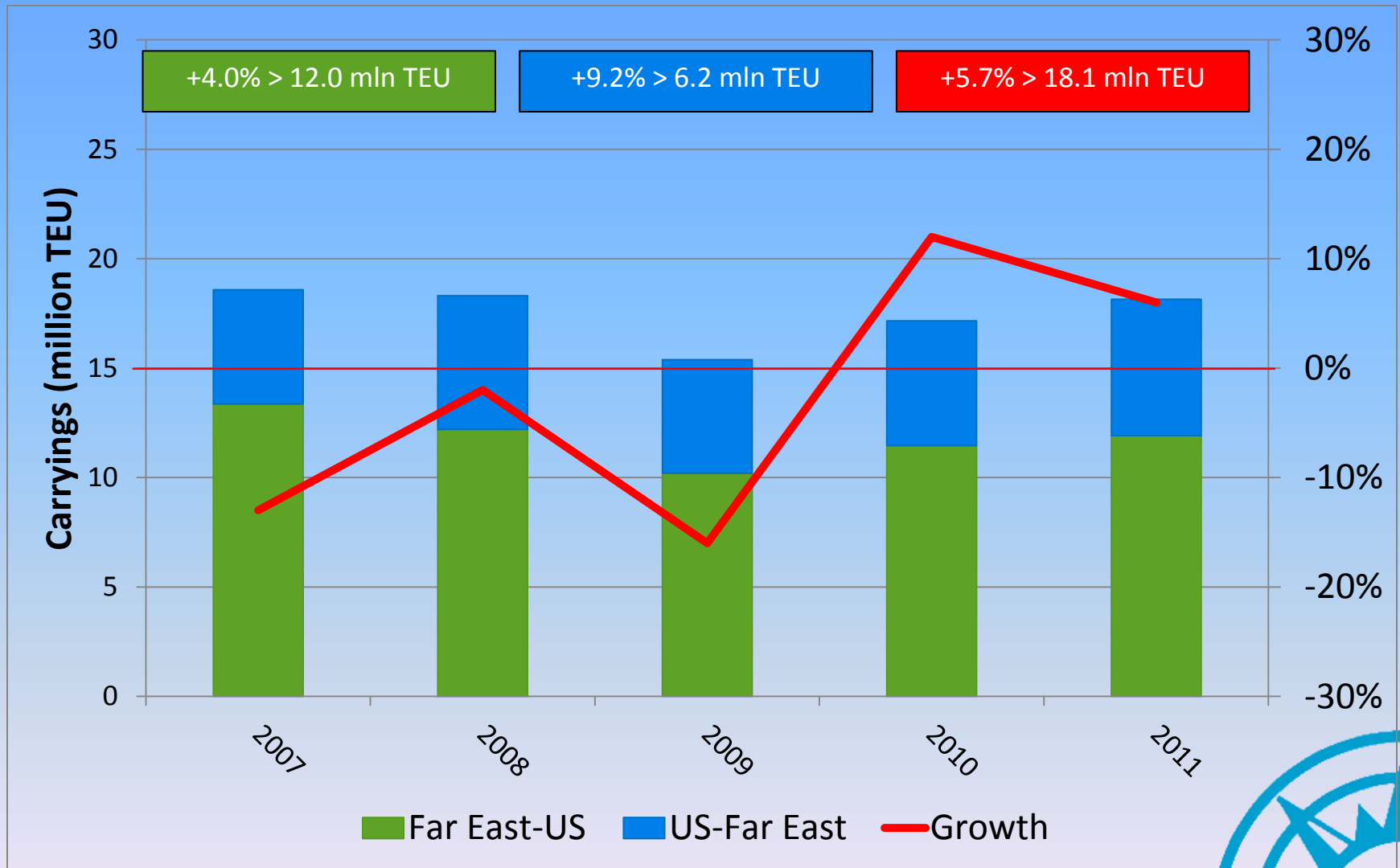
Worldwide Container Trade Volumes



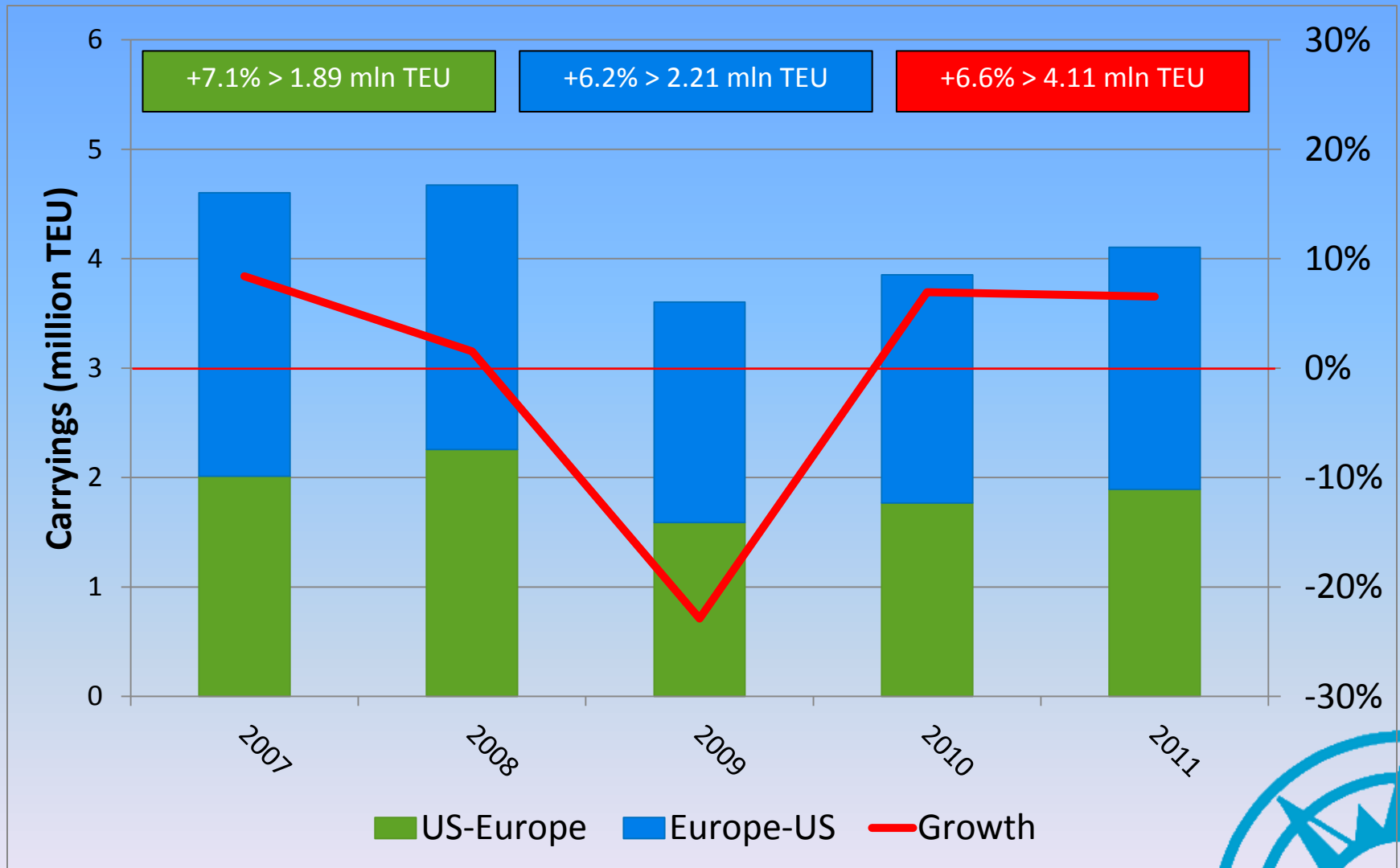
Europe-Far East



Transpacific



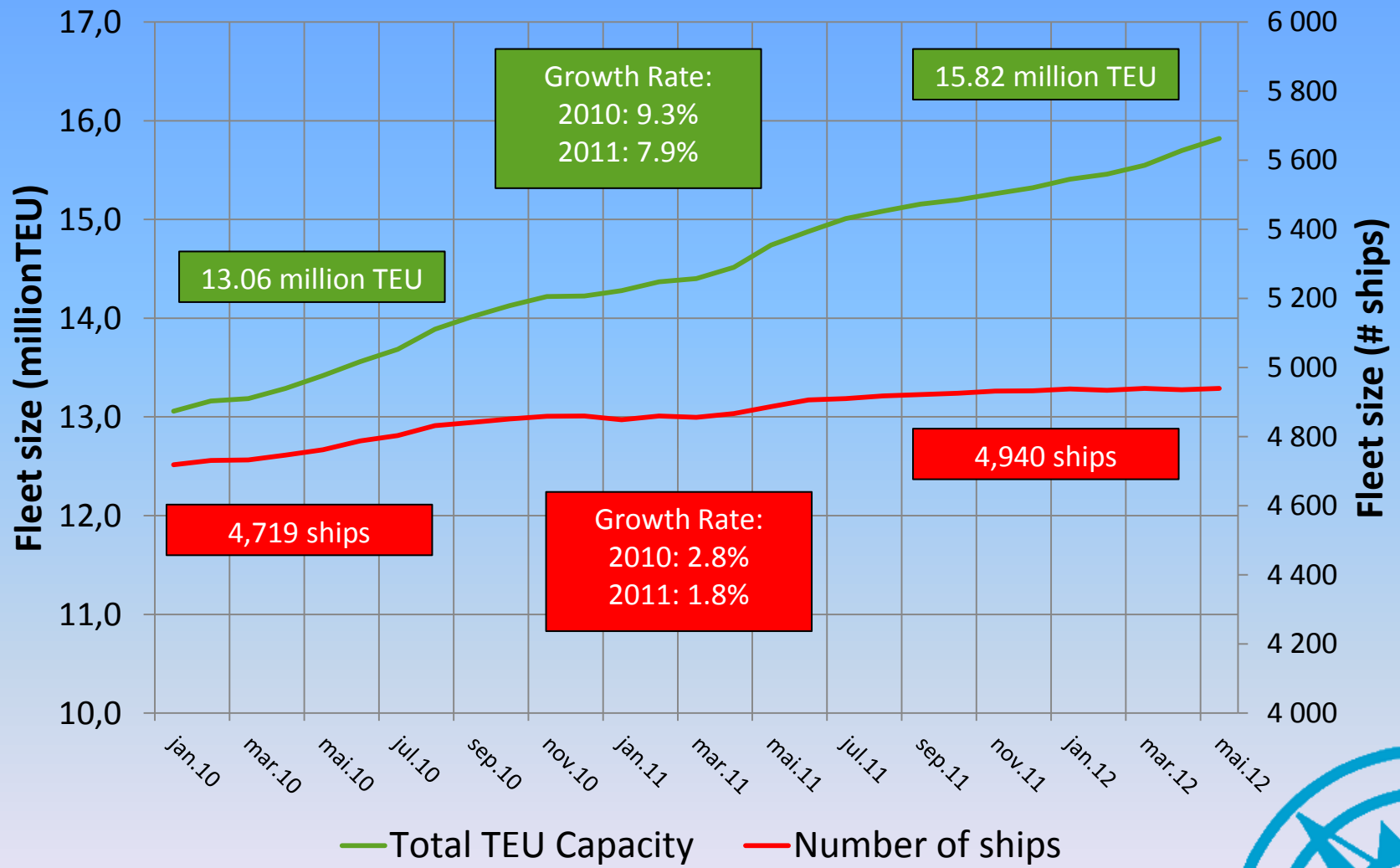
Transatlantic



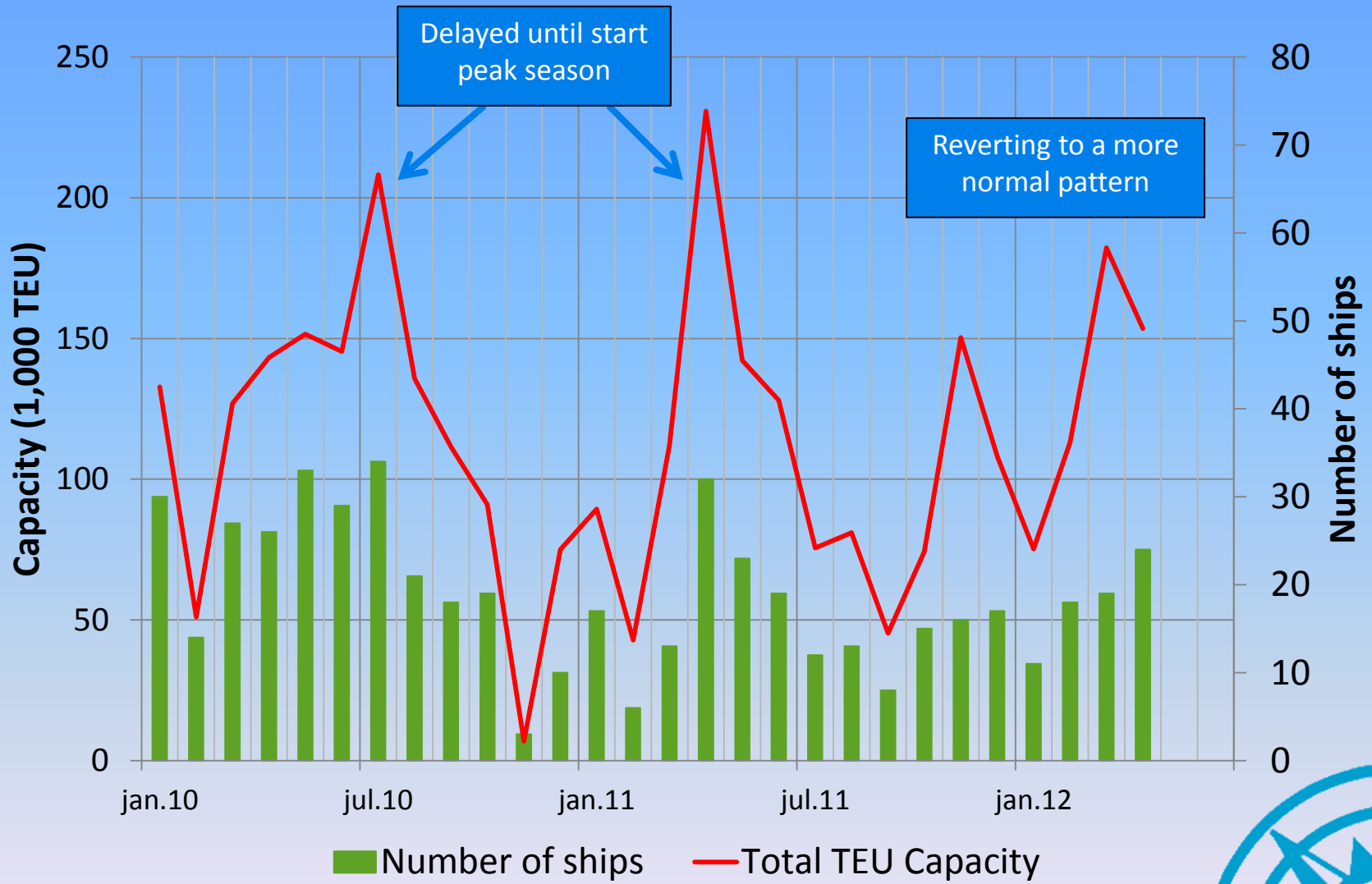
FLEET DEVELOPMENTS



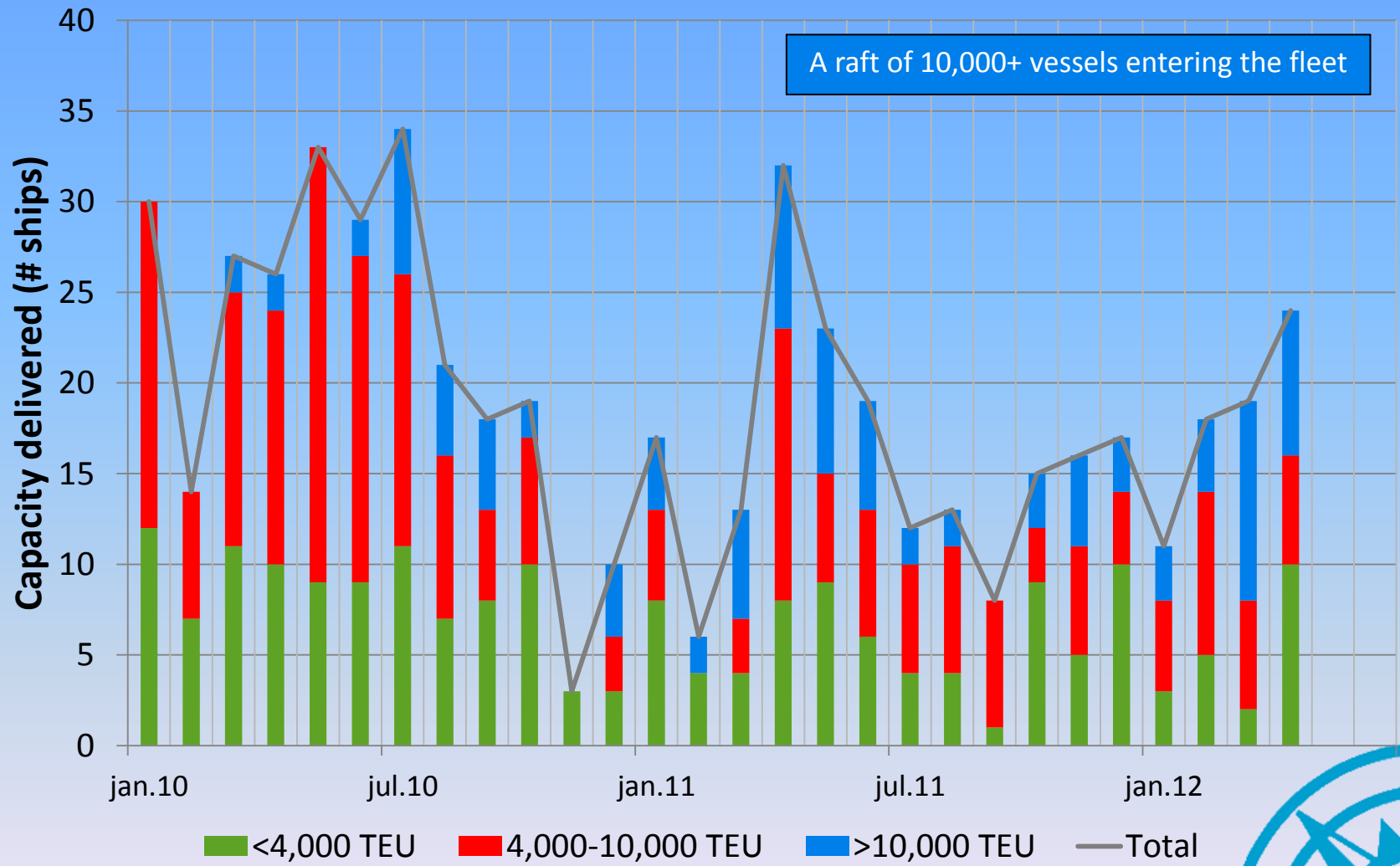
Operated container ship fleet



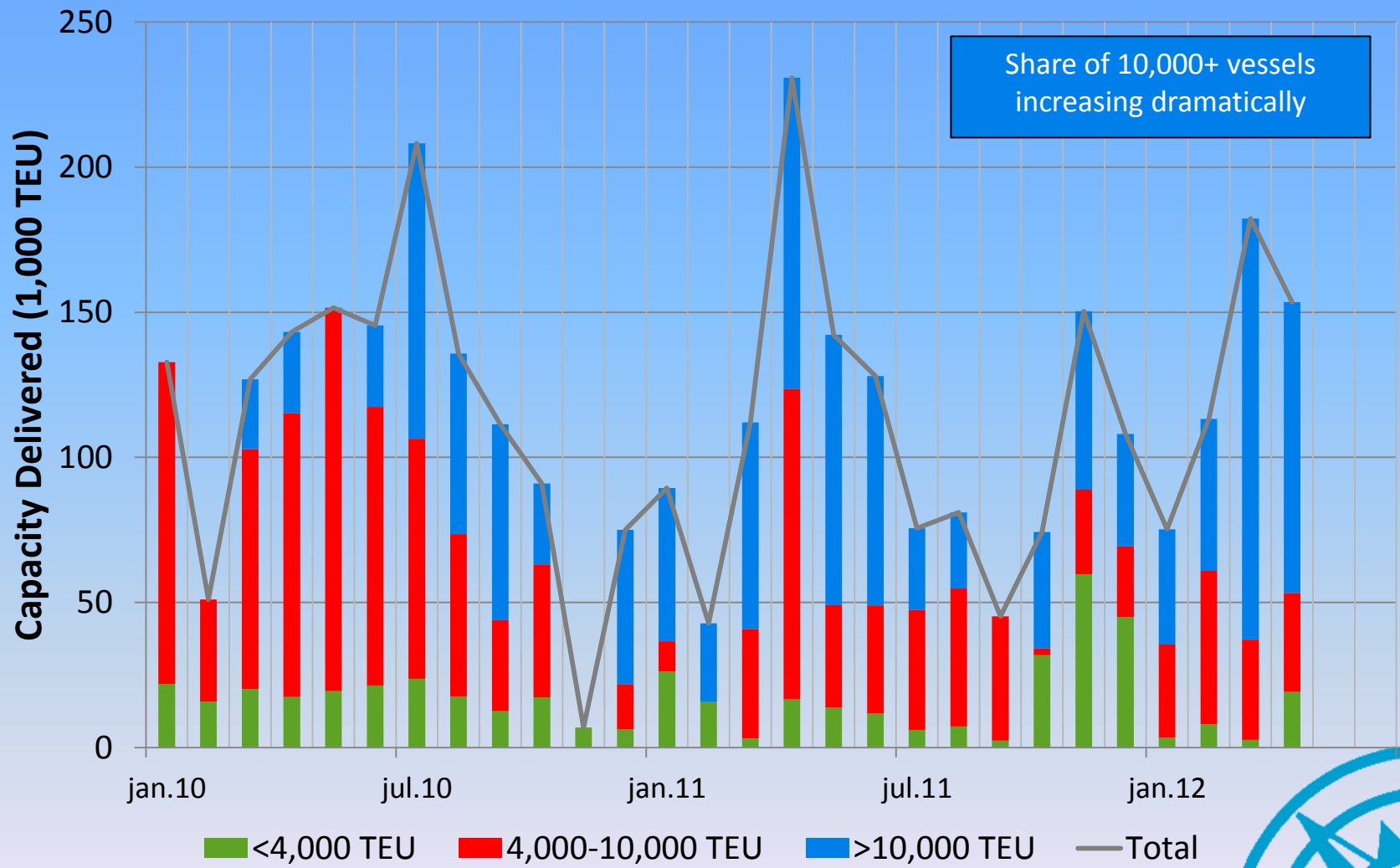
Monthly ship deliveries



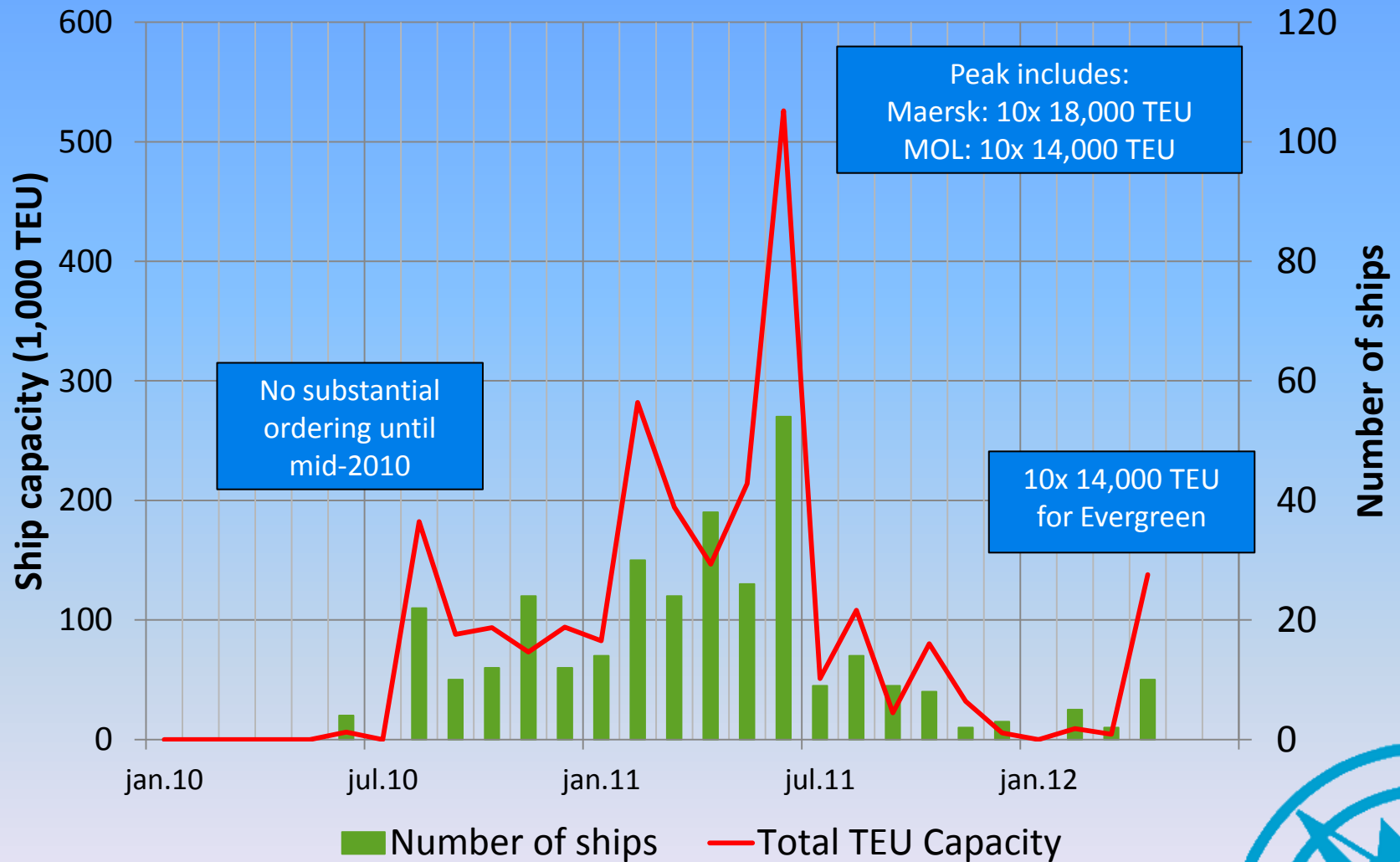
Number of ships delivered, by size category



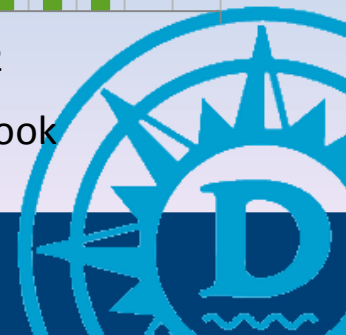
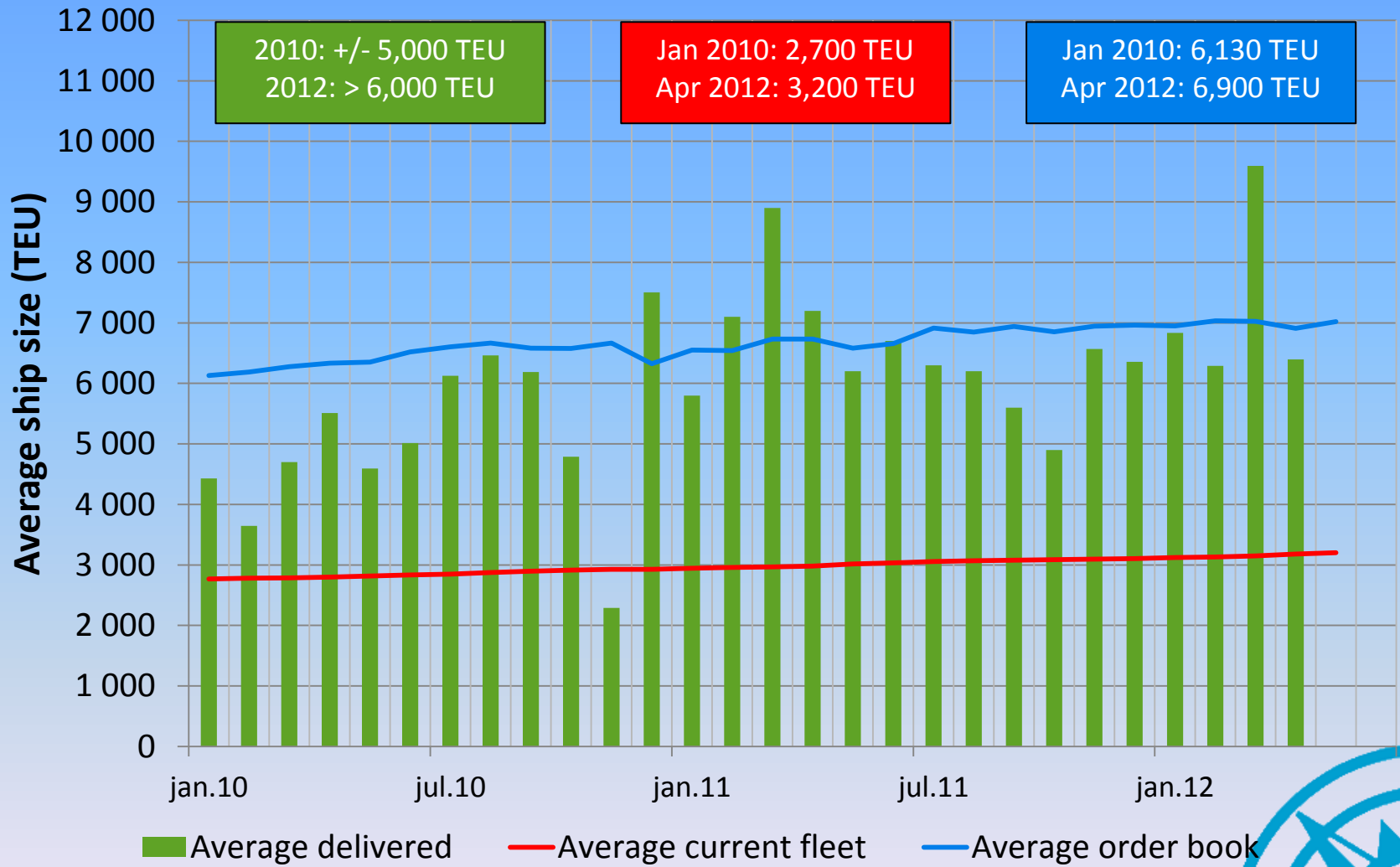
Number of TEU delivered, by size category



Monthly ship orders



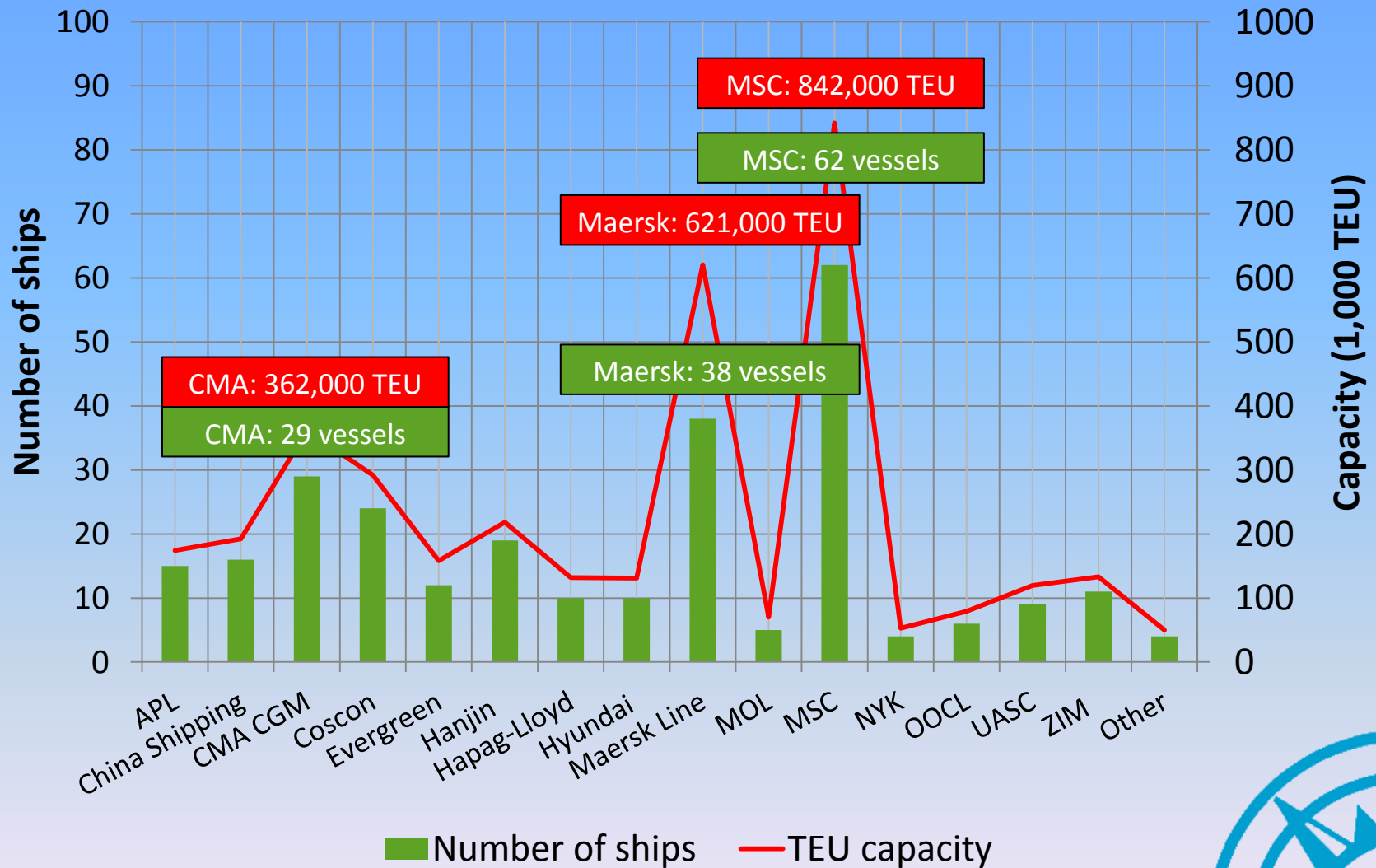
Average ship size



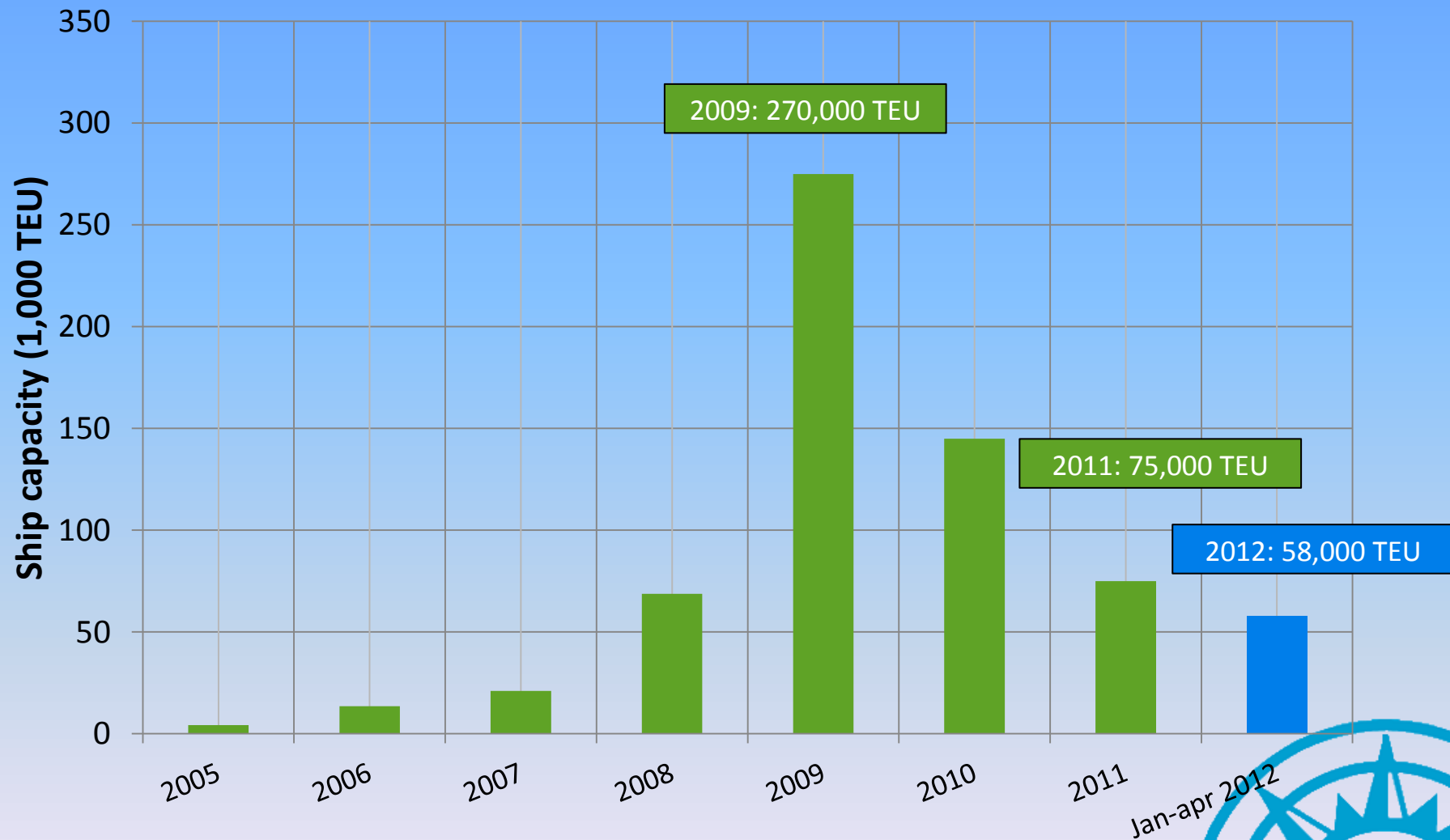
Order book / fleet size ratio



Operators of 10,000 TEU vessels



Cellular capacity scrapped



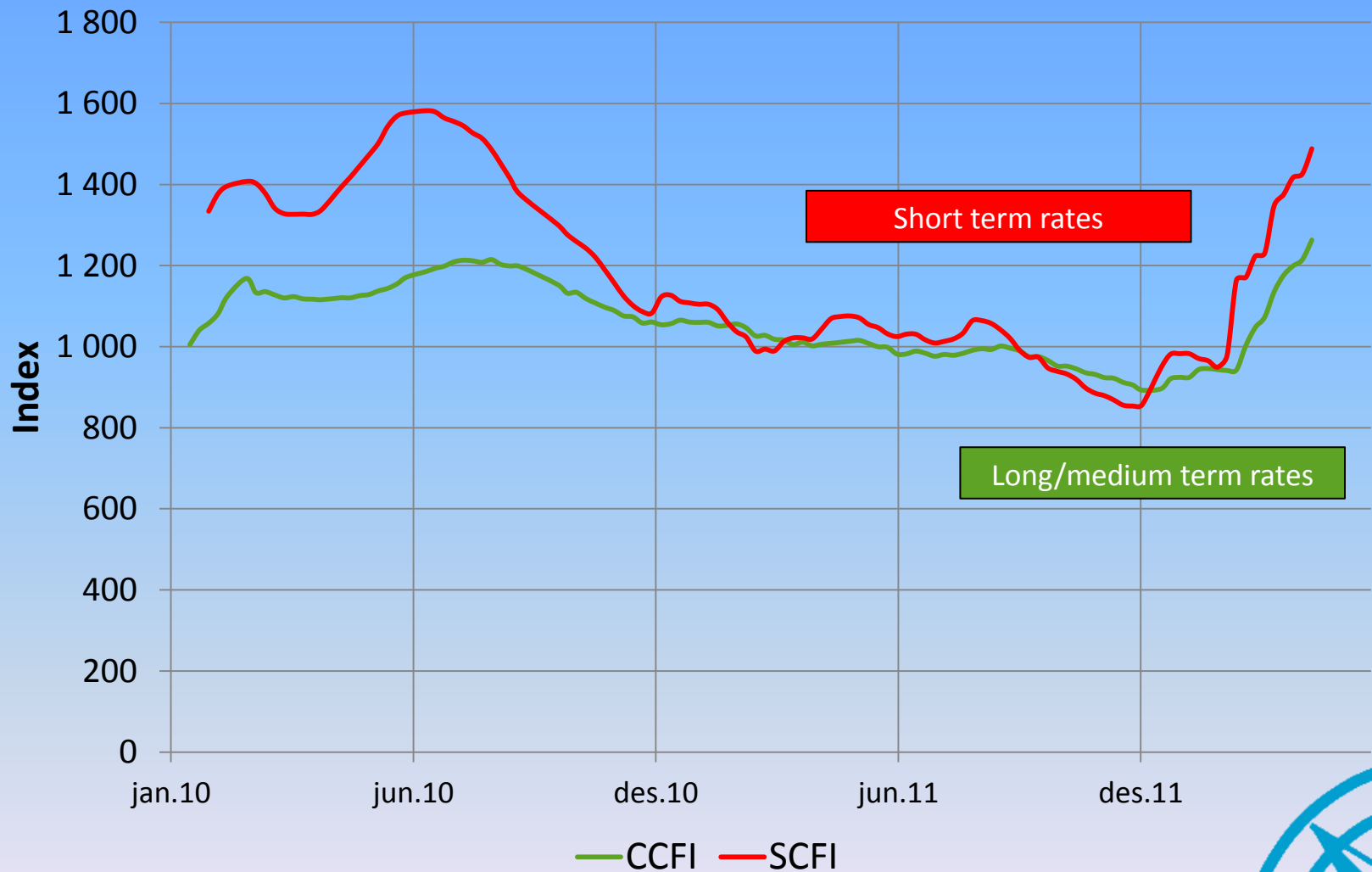
Lay-ups



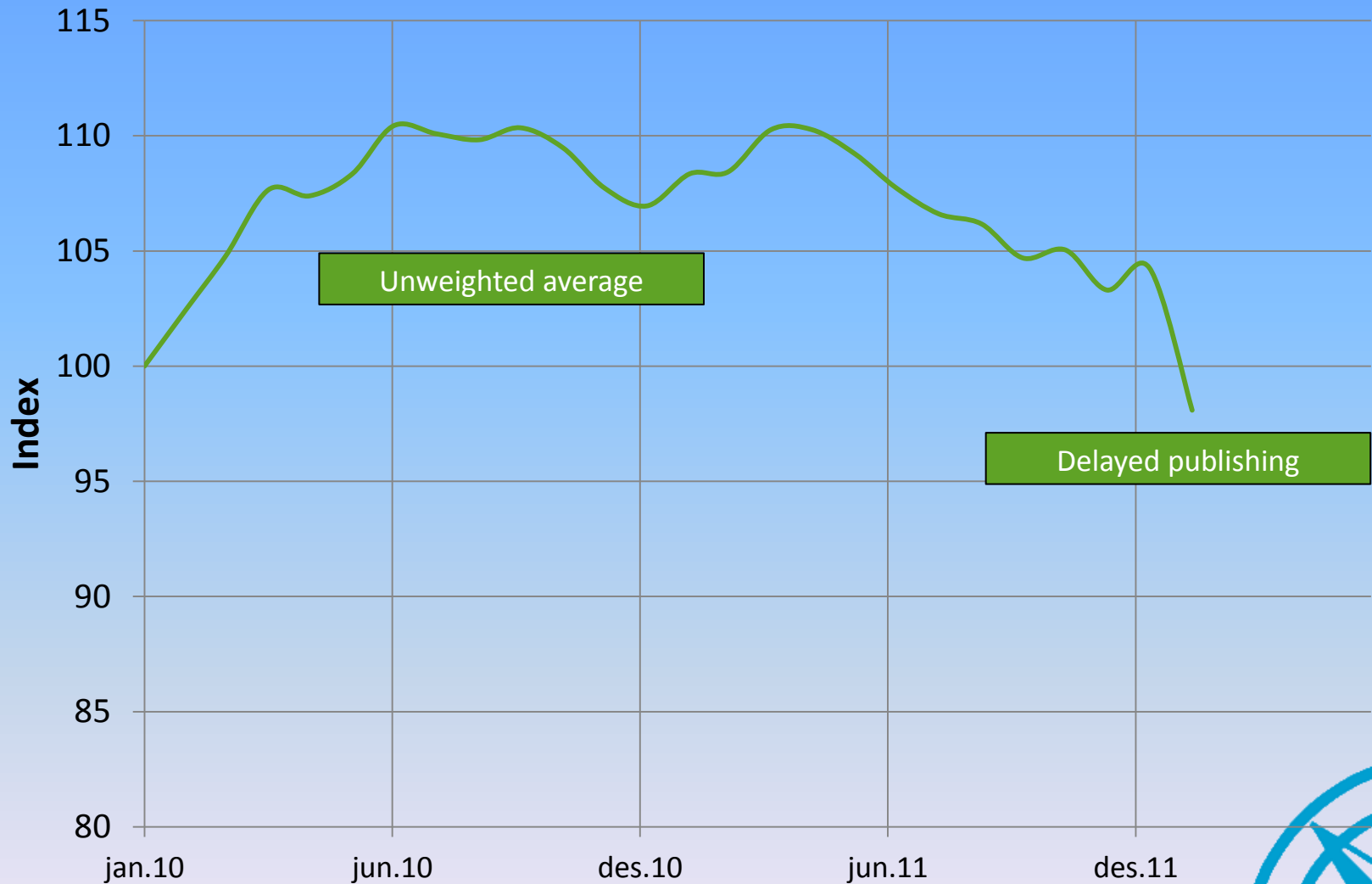
FINANCIAL RESULTS



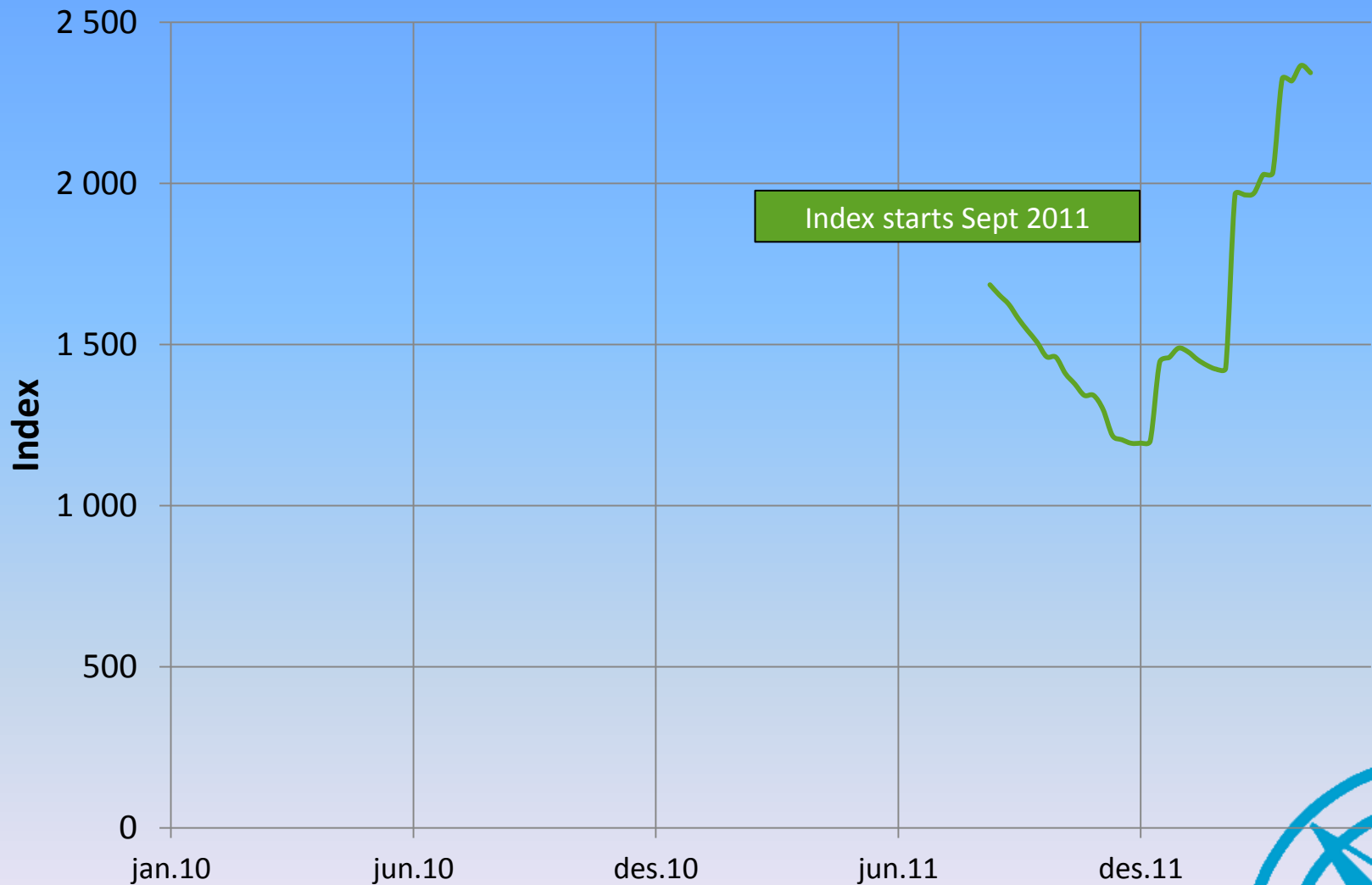
China Trades (CCFI/SCFI)



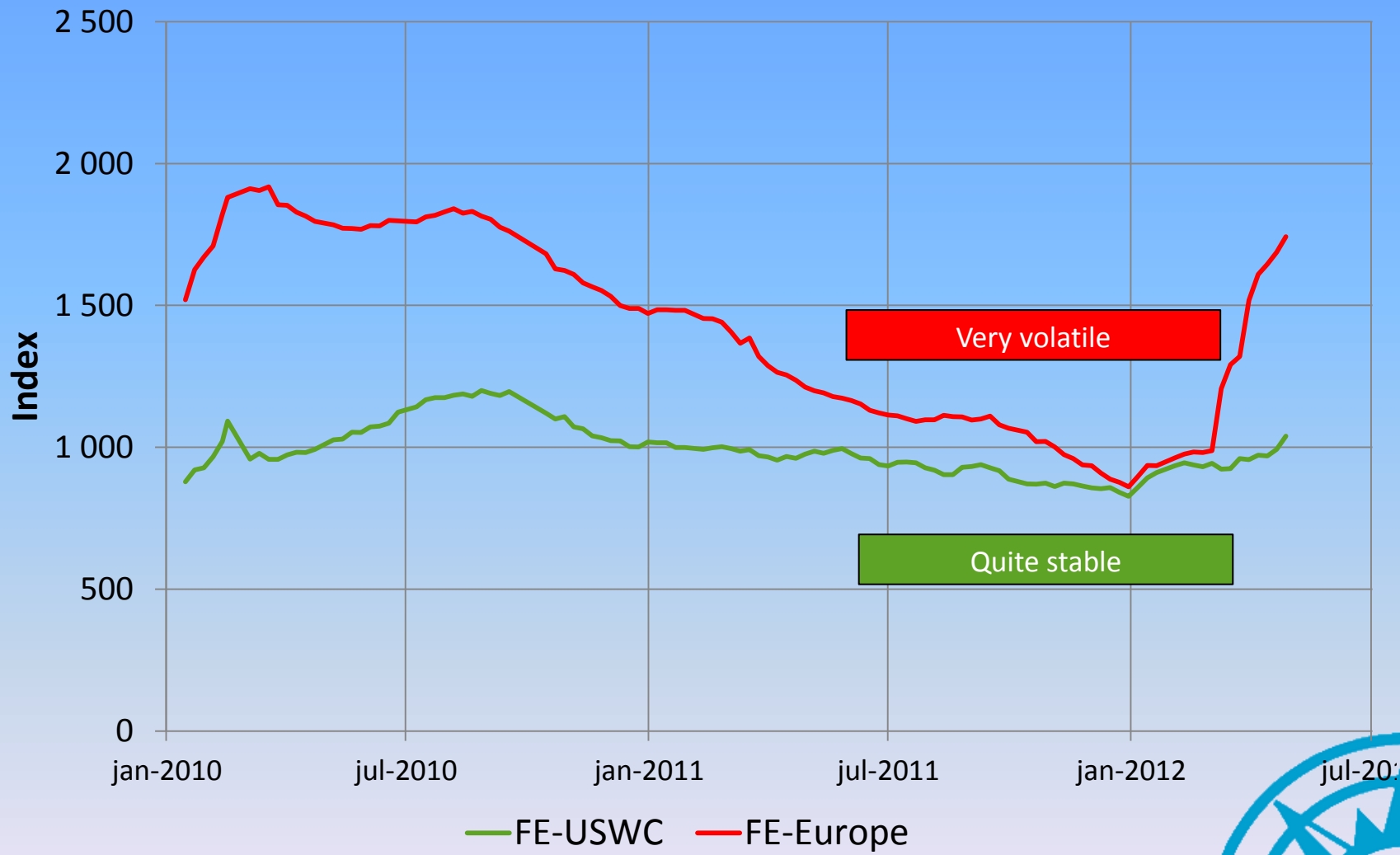
Europe Trades (CTS, unweighted average)



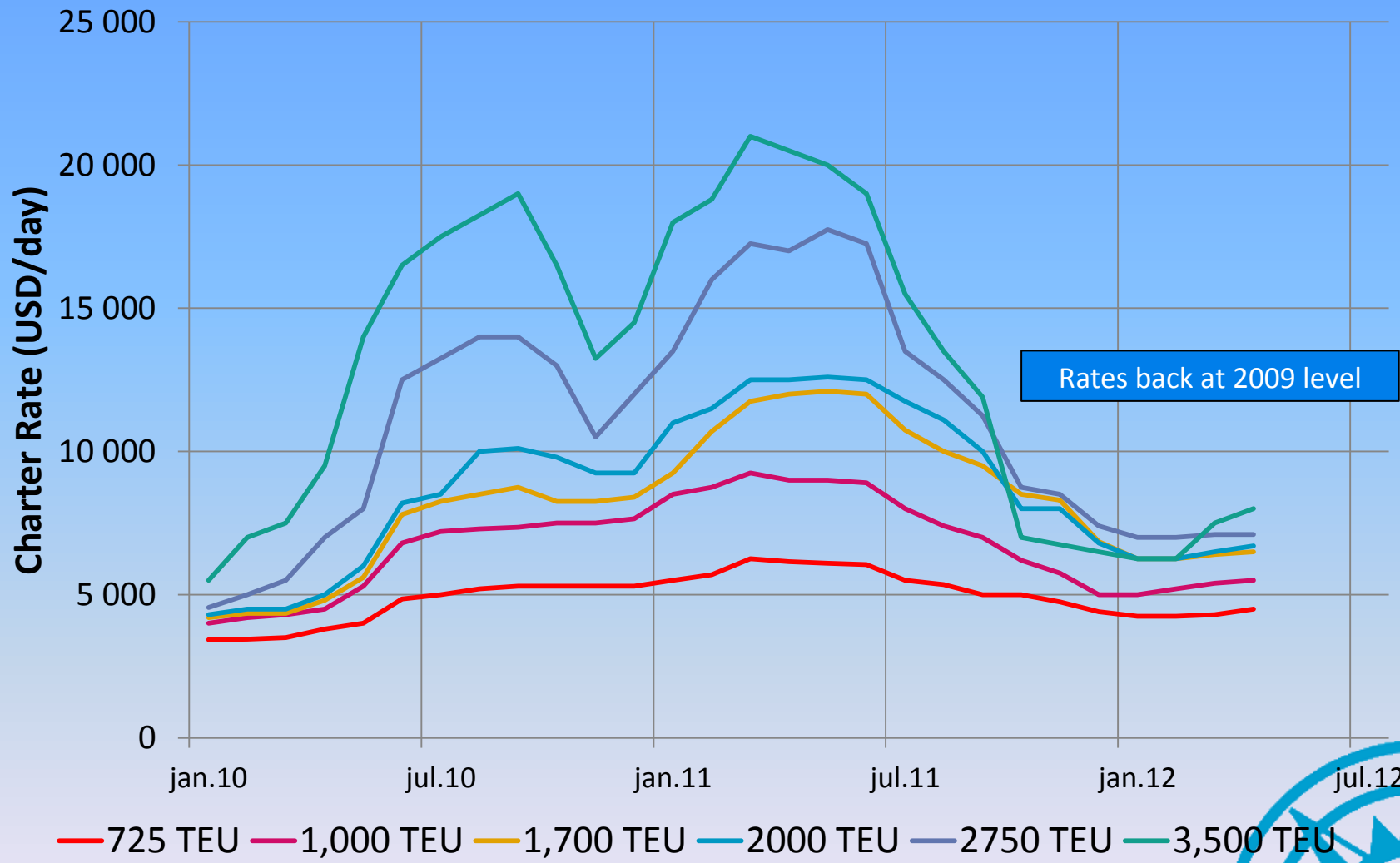
World Container Index (WCI)



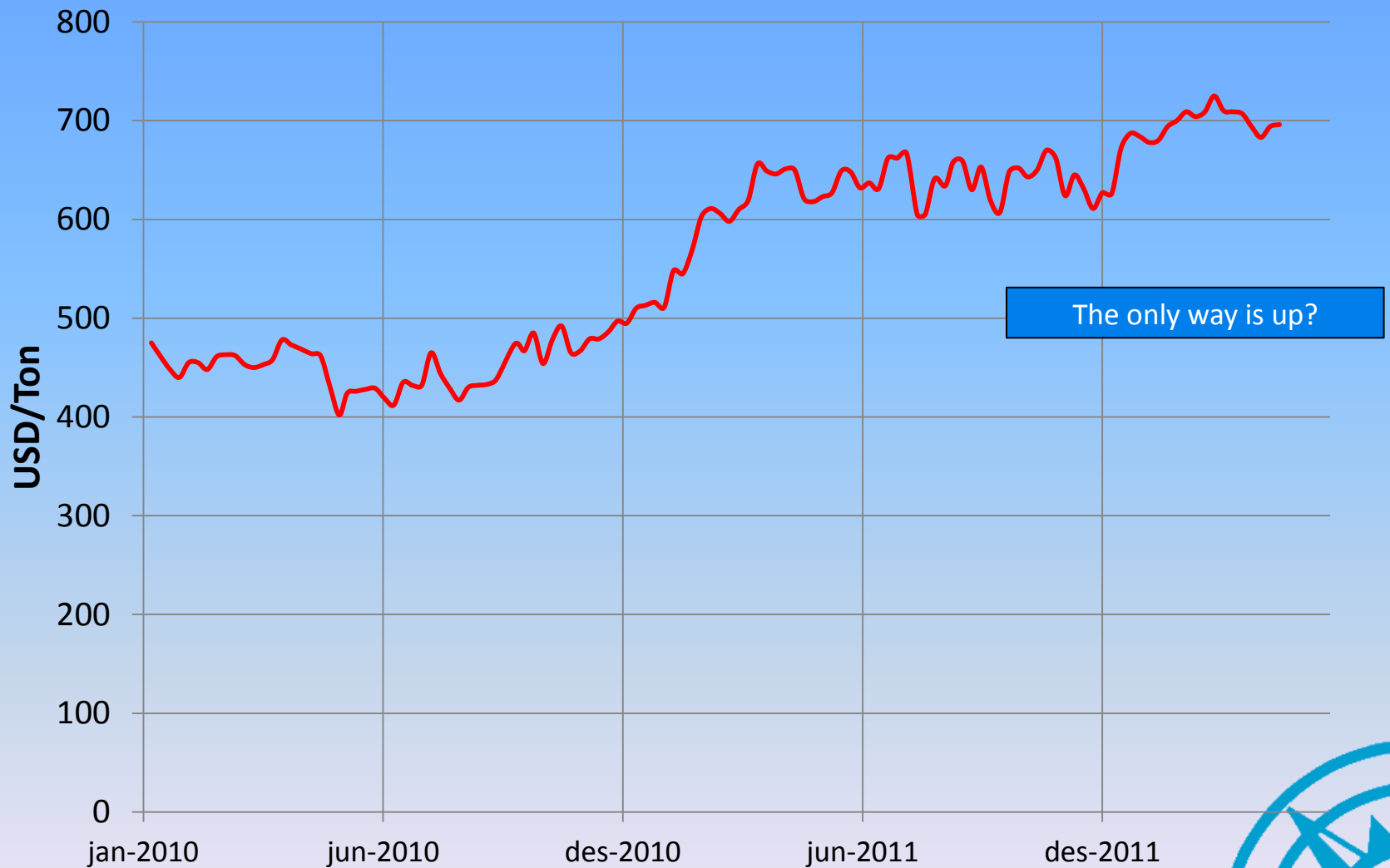
Main trades (CCFI)



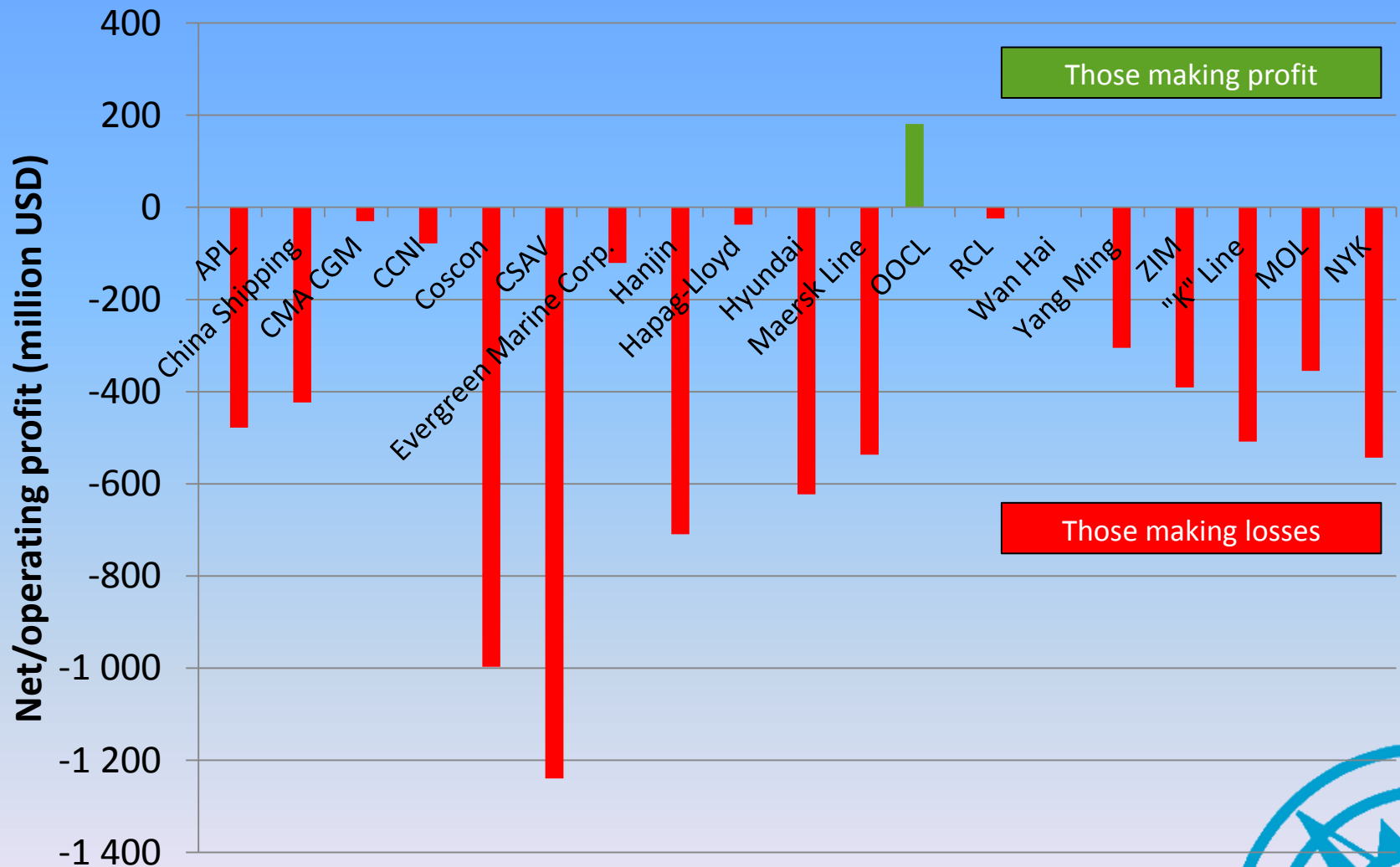
Charter rates



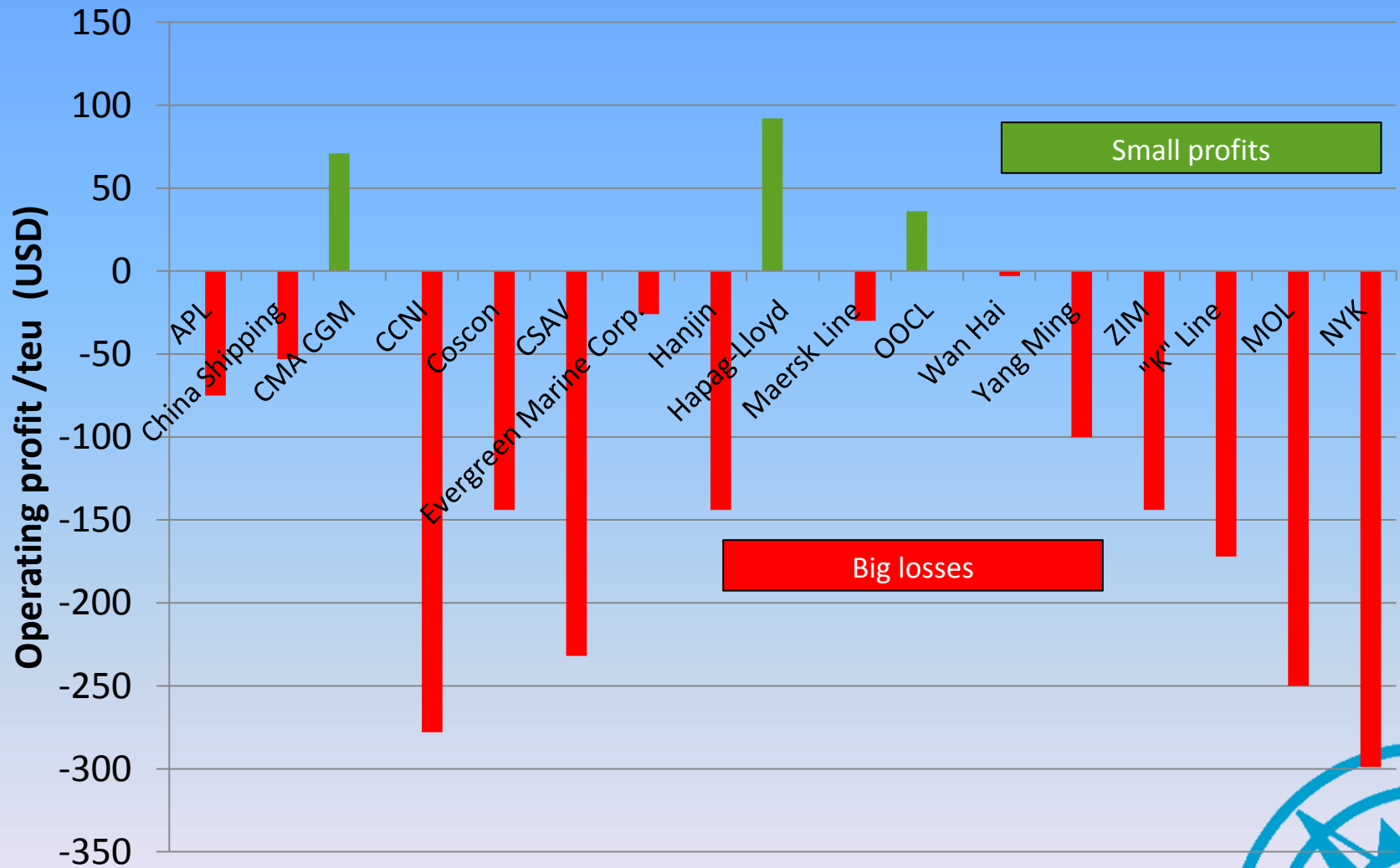
Price of heavy fuel oil



Profit/loss 2011



Operating profit/TEU 2011



Thank you for your attention

