



IMSF 2011 – HONG KONG

UK SHIPPING AND THE ECONOMIC IMPORTANCE OF THE MARITIME CLUSTER

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SENIOR MANAGER:

MEMBERSHIP DEVELOPMENT

POLICY SUPPORT – DATA & RESEARCH

CHAIRMAN :

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UK CHAMBER OF SHIPPING

**TRADE ASSOCIATION FOR THE UK
SHIPPING INDUSTRY**

140 MEMBERS AND ASSOCIATES

930 SHIPS

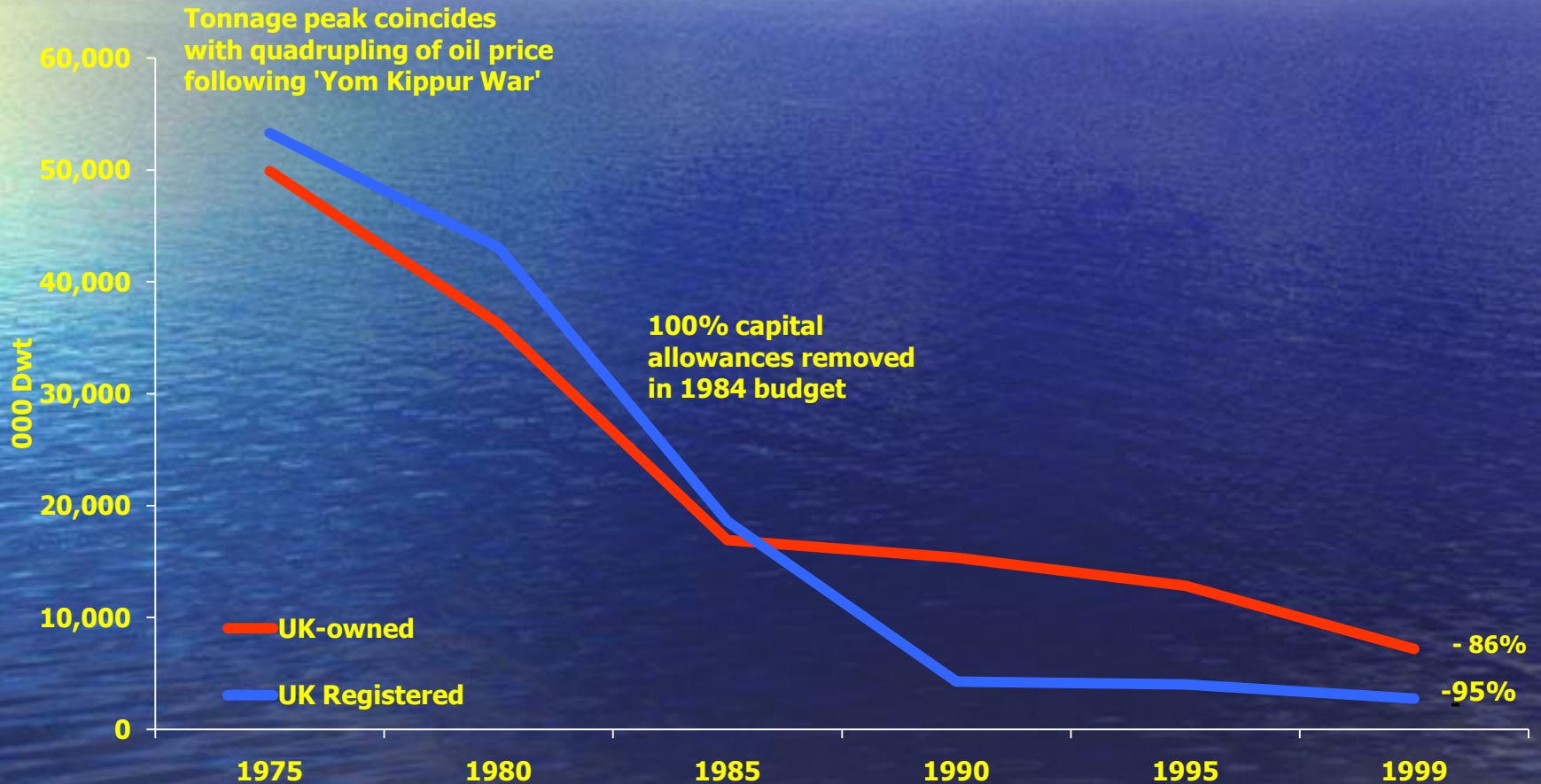
25 MILLION GROSS TONS



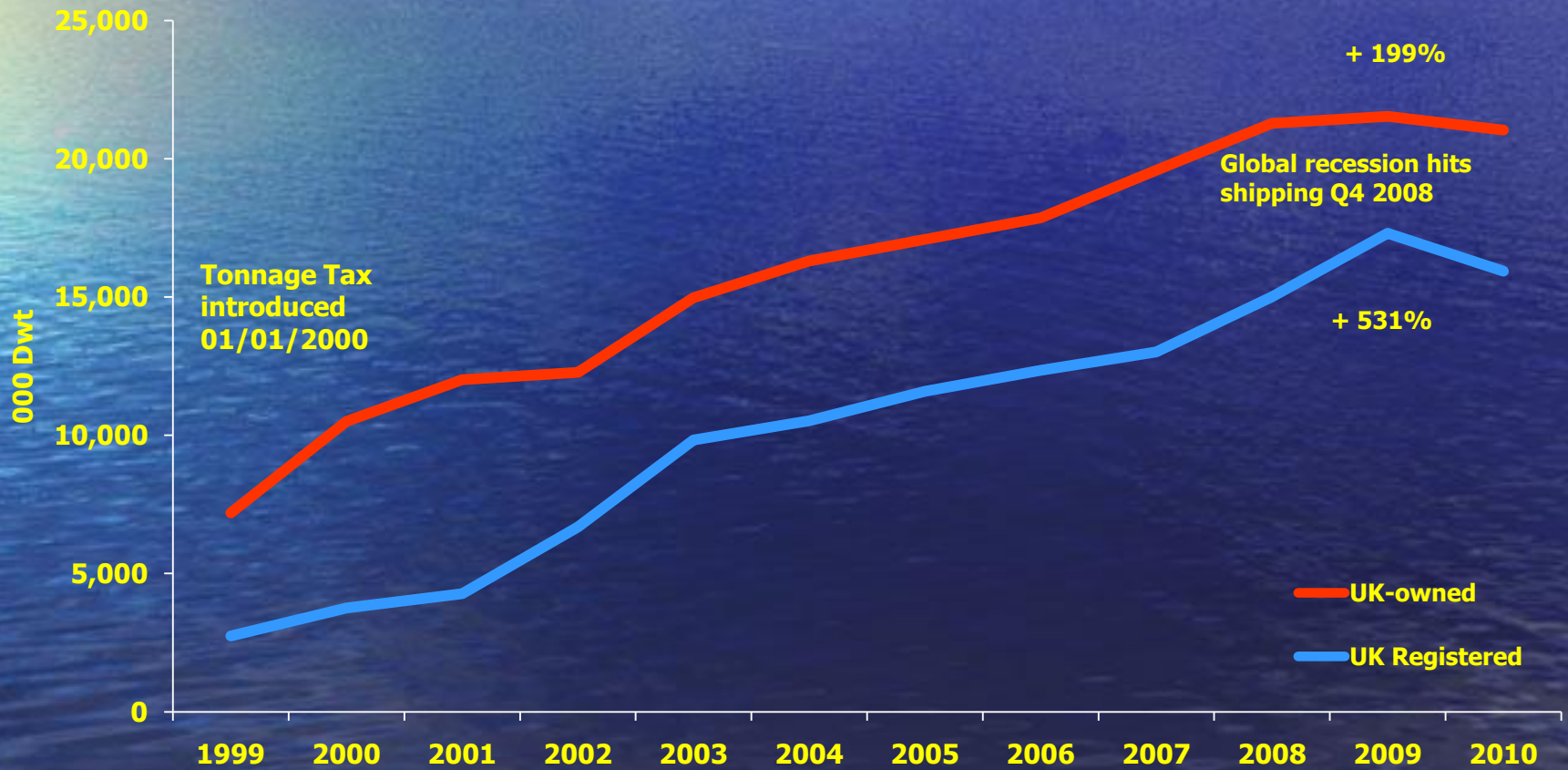
UK SHIPPING

SOME HISTORICAL CONTEXT

UK-OWNED/FLAG FLEETS 1975 - 1999



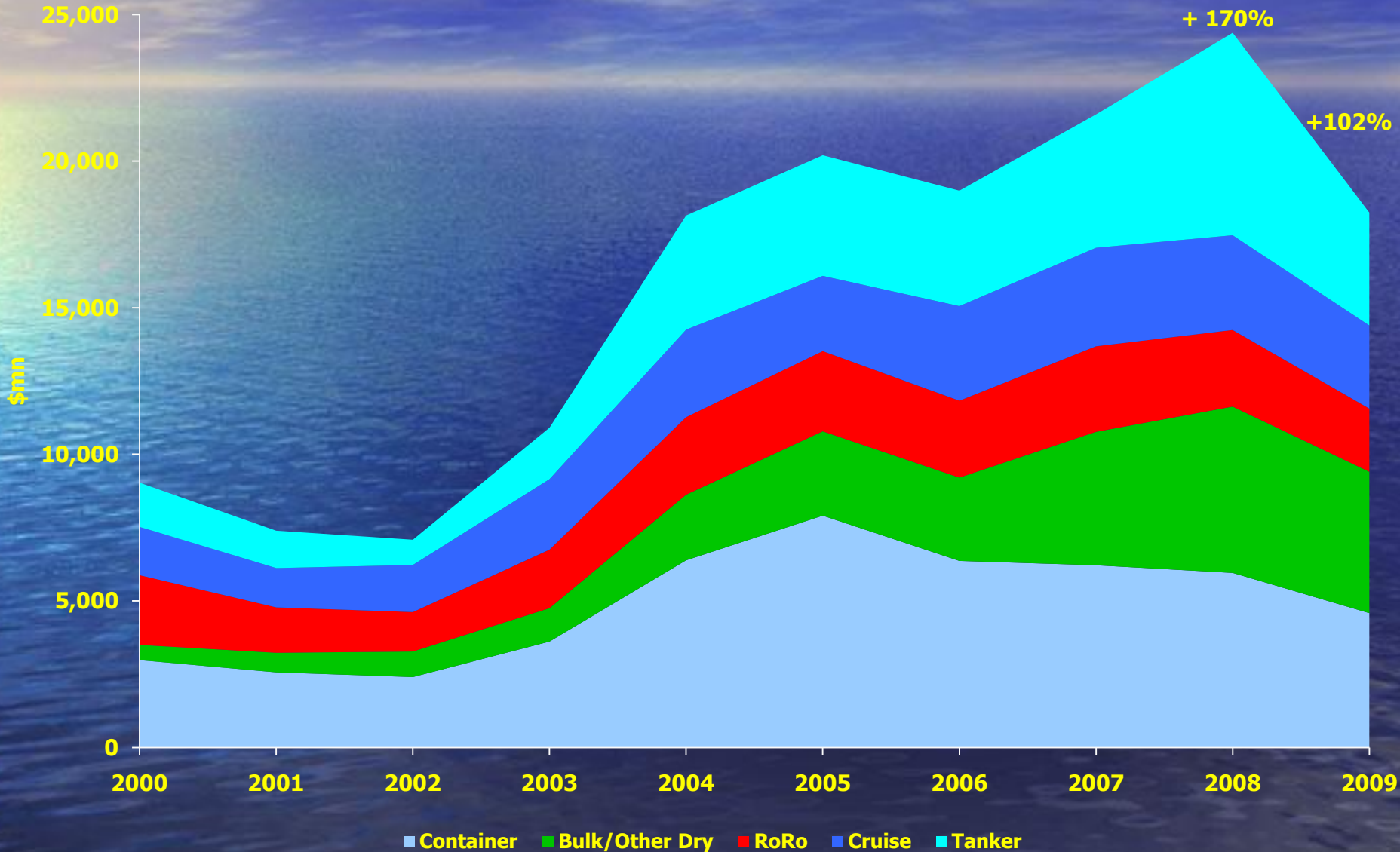
UK-OWNED/FLAG FLEETS 1999 - 2010



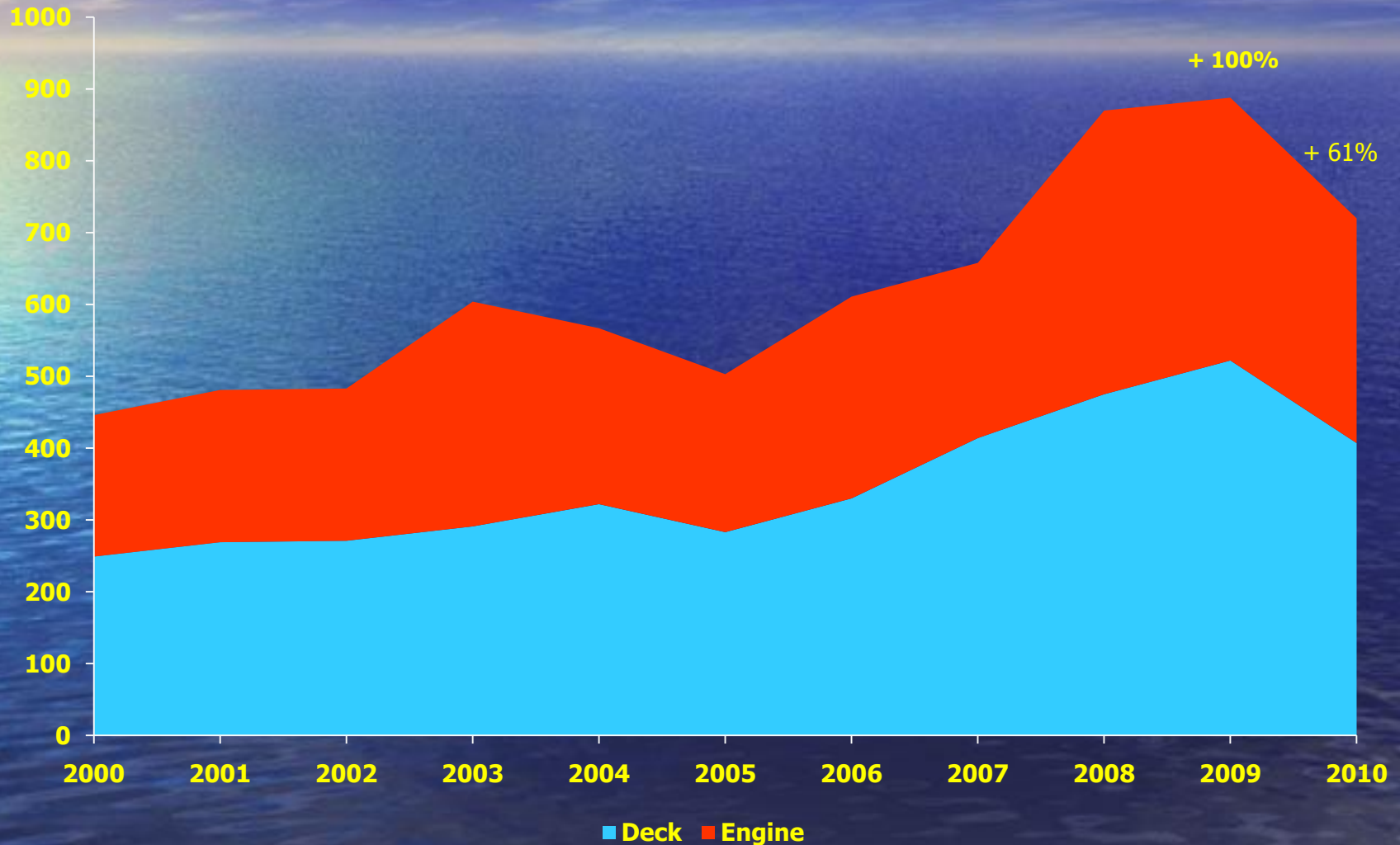
UK OWNED SHIPS - REVENUE BY SHIP TYPE (£)



UK OWNED SHIPS - REVENUE BY SHIP TYPE (\$)



OFFICER CADETS – NEW STARTS





THE MARITIME CLUSTER IN THE UK ECONOMY



DIRECT CONTRIBUTION FROM UK SHIPPING (2009)

GDP	£6.1 BILLION (0.4% of total gdp)
TAXATION	£760 MILLION
EMPLOYMENT	117,000



OVERALL CONTRIBUTION FROM UK SHIPPING (2009)

GDP	£12.9 BILLION
TAXATION	£3.7 BILLION
EMPLOYMENT	268,000



DIRECT CONTRIBUTION FROM UK MARITIME BUSINESS SERVICES (2009)

GDP

£1.5 BILLION

TAXATION

£483 MILLION

EMPLOYMENT

11,100



OVERALL CONTRIBUTION FROM UK MARITIME BUSINESS SERVICES (2009)

GDP

£3.8 BILLION

TAXATION

£1.4 BILLION

EMPLOYMENT

64,000



DIRECT CONTRIBUTION FROM UK PORTS (2009)

GDP

£6.9 BILLION

TAXATION

£2.3 BILLION

EMPLOYMENT

112,000



OVERALL CONTRIBUTION FROM UK PORTS (2009)

GDP **£16.9 BILLION**

TAXATION **£5.7 BILLION**

EMPLOYMENT **337,000**



COMBINED DIRECT CONTRIBUTION (2009)

GDP	£13.1 BILLION (0.9% of total gdp)
TAXATION	£3.1 BILLION
EMPLOYMENT	227,000



COMBINED OVERALL CONTRIBUTION (2009)

GDP	£26.5 BILLION (1.9% of total gdp)
TAXATION	£7.8 BILLION
EMPLOYMENT	531,000 (1.8% of total employment)



QUESTIONS?

