

IMSF Annual Meeting 2014 - Copenhagen

Day 1: 19 May

14:00 - 14:30 OPENING OF CONFERENCE

Chris Palsson Chairman of the IMSF Opening of Conference

Thomas Knudsen Senior Vice President, Low Speed, MAN Diesel & Turbo Welcoming Words

SESSION ONE: SHIPPING MARKETS, TRADE AND COMMODITY DEMAND - IMPORTS, EXPORTS, TRADE, VOYAGE DISTANCES

14:30 - 15:00 Gordon Wilmsmeier Economic Commission for Latin America and the Caribbean (ECLAC) The Structure and Geography of South America's Maritime Trade - Evolution of Shipping Markets and Emerging Challenges

15:00 - 15:30 Niklas Bengtsson Maritime Insight Container Market Outlook

15:30 - 16:00 *Coffee & tea*

16:00 - 16:30 Peter Malpas Braemar Seascope Pty Ltd Dry Bulk Market Overview

16:30 - 17:00 Selena Yan Clarksons Shale Oil and Impact to Tanker Market

17:00 - 17:30 Svetlana Kourmpeti Gibson Shipbrokers Recent Trends in the Tanker Market

End of day 1

Day 2: 20 May

SESSION TWO: CHALLENGES AND RISKS - PROPULSION EMISSIONS, FUEL EFFICIENCY / ENERGY EFFICIENCY, COST IMPACT, NEW TRENDS (LNG PROPULSION)

09:30 - 10:00 Hans Otto Kristensen Danish Shipowners' Association Overview of Technical Measures to Decrease the Energy Efficiency Design Index (EEDI)

10:00 - 10:30 Haakon Lindstad Marintek Cost and Emission Assessment of Future Maritime Fuels and Engine Technologies

10:30 - 11:00 Zhengyu Li DVB Bank SE Shale Gas Impact on LNG, LPG and Chemical Market

11:00 - 11:30 *Coffee & tea*

11:30 - 12:00 Frederikke Munk Soerensen MAN Diesel & Turbo Impacts of Emission Regulation on Shipbuilding

12:00 - 12:30 Colin Cridland Clarksons Commercial Impacts of Vessel Emission Regulations

12:30 - 13:00 Per Marcusson Rolls-Royce Monthly Contracting

13:00 - 14:00 *Buffet Lunch - Courtesy of MAN Diesel & Turbo*

SESSION THREE:**SHIPPING SUPPLY - MANAGING SUPPLY, SHIPBUILDING TRENDS, SLOW STEAMING, OPERATIONAL INEFFICIENCIES, SCRAPPING, COSTS, REDUNDANCY**

14:00 - 14:30	Herbert Izomor Anyiam	Global Maritime Bureau	Need for Harmonisation of Statistics on Global Maritime Crimes
14:30 - 15:00	Niels B. Clausen	MAN Diesel & Turbo	Technology Advances and Shipbuilding Trends
15:00 - 15:30	Vesa-Pekka Virkki	Wärtsilä	Wärtsilä Vision on Sustainable Shipping
15:30 - 16:00	<i>Coffee & tea</i>		
16:00 - 16:30	Urszula Kowalczyk	Maritime Institute of Gdansk	Paradoxes of Maritime Transport and Shipbuilding Statistics
16:30 - 17:00	Astrid Seltmann	Cefor - The Nordic Association of Marine Insurers	Expensive Vessels = Expensive Repairs? Post Costa Concordia Trends for Hull Claims and Vessel Values
17:00 - 17:30	Jakub Walenkiewicz	DNV GL	Drivers Behind Offshore Ordering
18:30 - 21:30	<i>MAN's Diesel House Tour - Sponsored by MAN Diesel & Turbo</i>		

*End of day 2***Day 3: 21 May****SESSION FOUR:****MARKETS AND MEASURES - UNIVERSAL SHIP MEASUREMENT, COUNTRY OF ECONOMIC BENEFIT, INDICES, PRICES, STATISTICAL / ECONOMIC MEASURES**

09:00 - 09:30	Mette Bendorff Andersen	Danmarks Skibskredit A/S	Market Outlook
09:30 - 10:00	Patrice Côté	Transport Canada	Marine Transportation in the Canadian Arctic
10:00 - 10:30	Wally Mandryk	Lloyd's List Intelligence	Analysis of European Port Traffic - Profile and Emerging Trends
10:30 - 11:00	<i>Coffee & tea</i>		
11:00 - 11:30	Leonard Hockley	L J Hockley & Co Ltd	The Assessment of Freight Rates to Take Account of Changes in Route Patterns, Ship Sizes and Fuel Efficiency
11:30 - 12:00	Peter Sand	BIMCO	Shipbuilding Trends - What to Expect as We Are Moving Forward to 2025
12:00 - 12:30	Jenny Braat	Danish Maritime Authority	Shipbuilding Seen from a European Perspective

CLOSING SESSION

12:30 - 13:00	Chris Palsson	Maritime Insight	Conclusions
---------------	---------------	------------------	-------------

13:00 - 14:00 *Buffet Lunch - Courtesy of MAN Diesel & Turbo**End of day 3*