

Measuring the Importance of Seaborne Trade

IMSF Annual Meeting 2013
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London, 15 April 2013
www.clarksons.com



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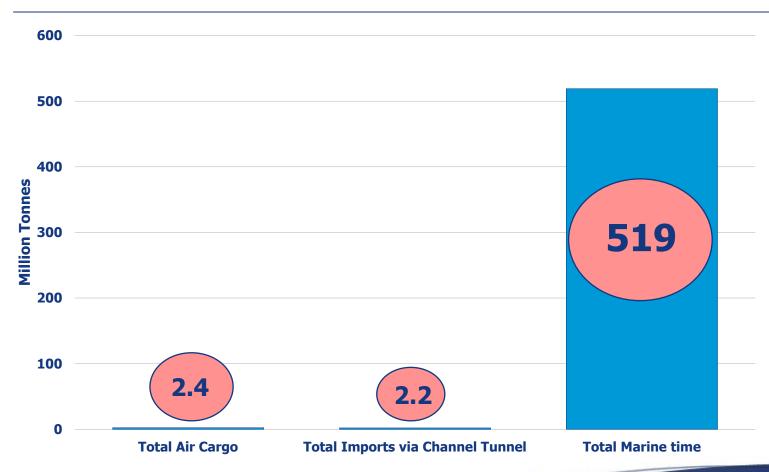
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UK



UK Total Trade by Transport Mode



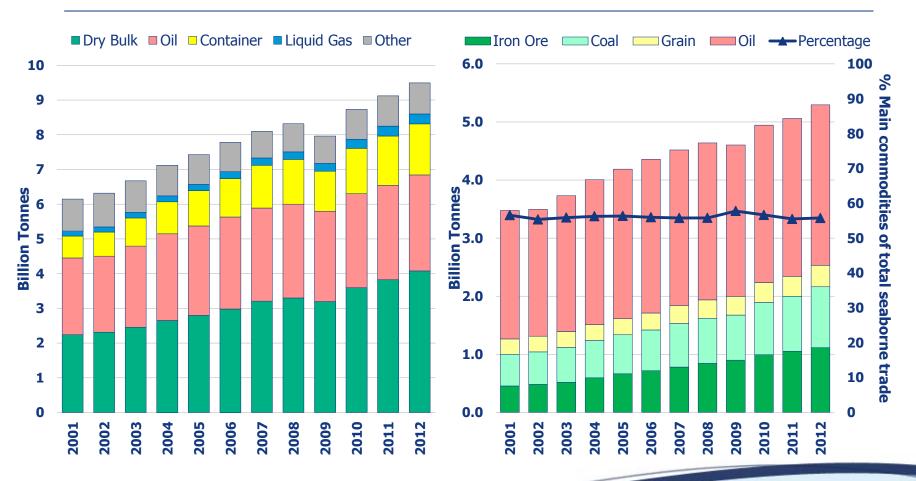
Data source: Eurostat & Channel Tunnel



The World

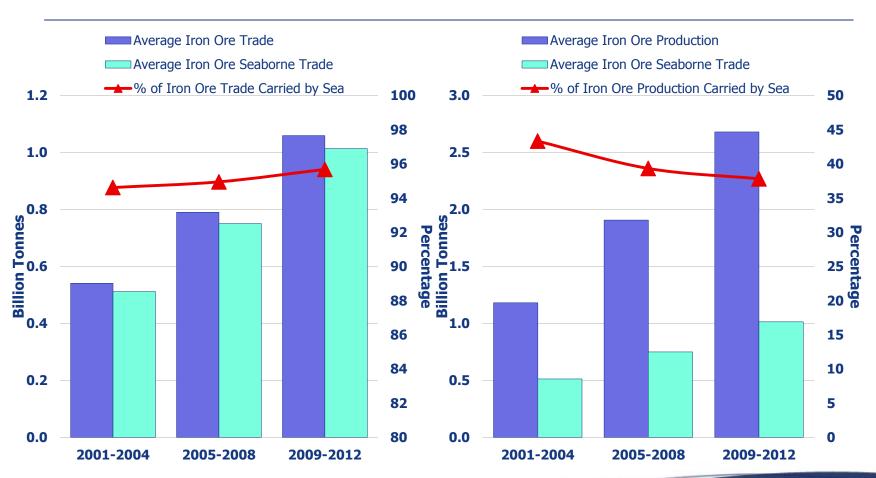


Total Seaborne Trade





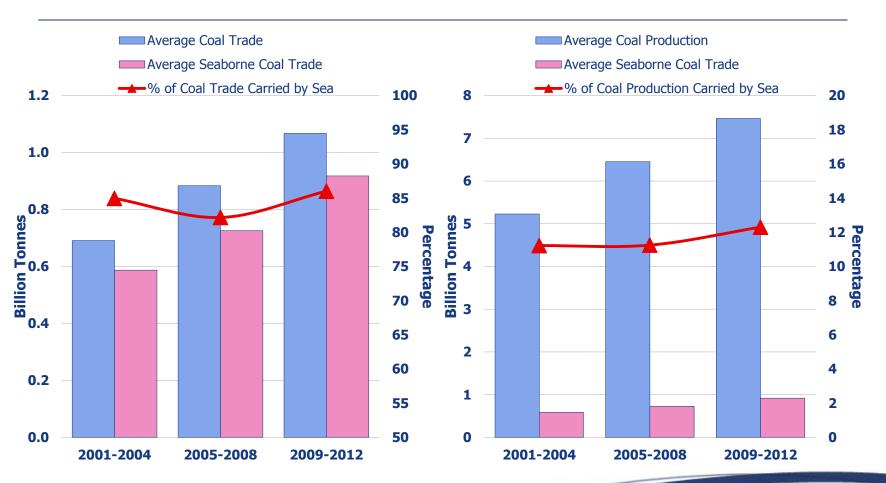
Iron Ore Production & Trade



Data source: GTIS, US Geological Survey & Clarksons



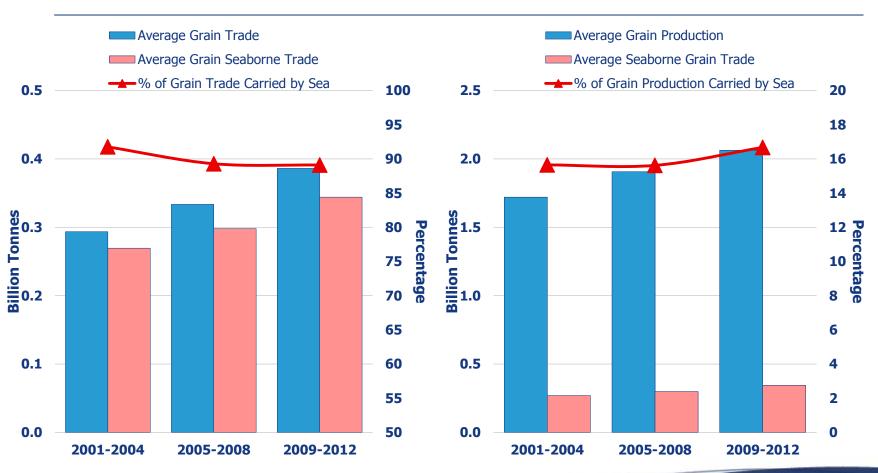
Coal Production & Trade



Data source: GTIS, BP & Clarksons



Grain Production & Trade

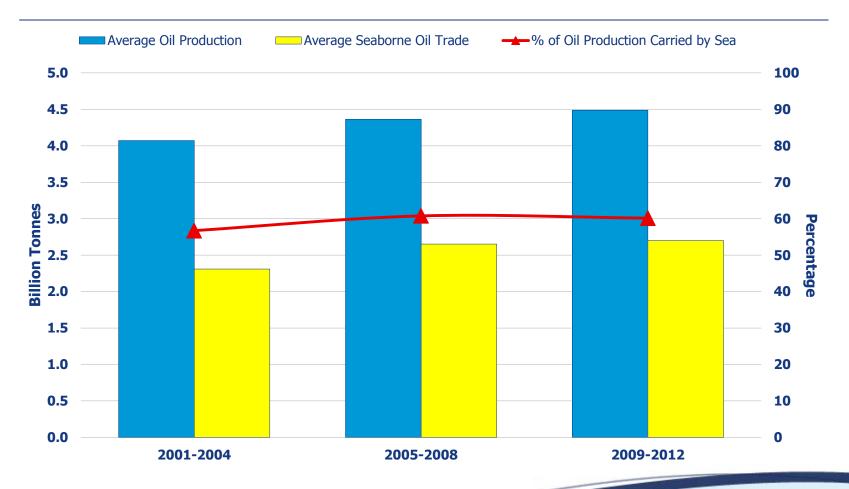


Data source: FAO & Clarksons

Including Wheat, Coarse Grain & Soybean



Oil Production & Trade



Data source: EIA & Clarksons



Trading Patterns

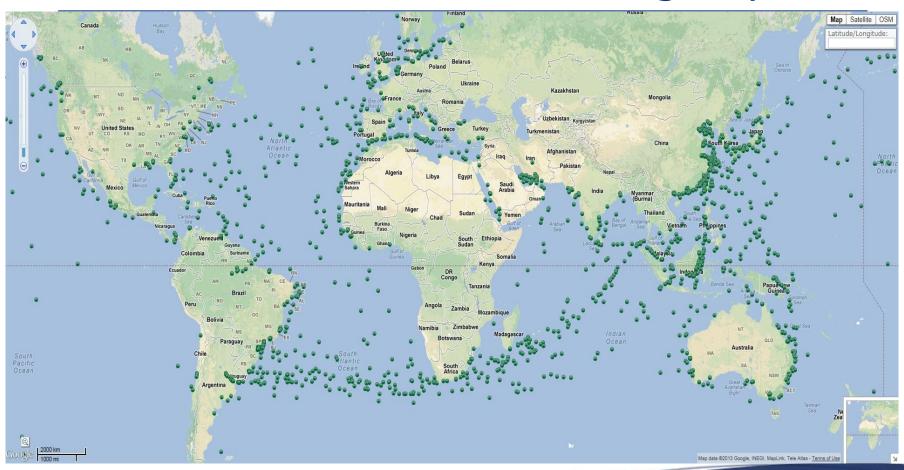


Bulk Carrier 120k+ Trading Map





Bulk Carrier 60-85k Trading Map





Tanker 200k+ Trading Map





Tanker 85-125k Trading Map





Tanker 40-55k Trading Map





Liquid Natural Gas Carrier Trading Map





Thank you!