

IMSF Annual Meeting 2013 - London

Day 1: 15 April

14:00 - 14:30	OPENING OF CONFERENCE		
	Chris Palsson	Maritime Insight	Opening of Conference
	Colin Cridland	Clarksons	Welcome Message
	SESSION ONE:	SHIPPING AND COMMODITY DEMAND - IMPORTS, EXPORTS, TRADE AND SHIPPING ROUTES	
14:30 - 15:00	Selena Yan	Clarksons	World Seaborne Trade: Commodity Trends, Major Routes, Percentage of Key Commodity Demand Carried by Sea
15:00 - 15:30	Bill Ebersold	Freelance Writer	Overview and Trends in Global Cruise Industry
15:30 - 16:00	Frans Waals	Dynamar	Update on the Container Shipping Sector
16:00 - 16:30	<i>Coffee & tea</i>		
16:30 - 18:00	FORUM DISCUSSION:	COUNTRY OF ECONOMIC BENEFIT FOR WORLD FLEETS	
	John Dowden	UK Chamber of Shipping	Background, Historic Overview and Importance of the COEB
	Wally Mandryk	Lloyd's List Intelligence	Current Status and Suggestions for Improvement of the COEB
	Colin Cridland	Clarksons	Current Status and Suggestions for Improvement of the COEB
	Chris Palsson	Maritime Insight	Current Status and Suggestions for Improvement of the COEB
	Gareth John Williams	IHS Aerospace, Defense & Maritime	Current Status and Suggestions for Improvement of the COEB
	Open discussion		
	<i>End of day 1</i>		

Day 2: 16 April

	SESSION TWO:	SHIPPING SUPPLY - MEASURING SUPPLY, SHIPBUILDING TRENDS, OPERATING EFFICIENCIES, SCRAPPING	
09:00 - 09:30	Niklas Bengtsson and Chris Palsson	Maritime Insight	Shipbuilding: Forecast for New Orders
09:30 - 10:00	Jakub Walenkiewicz	Det Norske Veritas AS	World Shipbuilding Markets - How to Change, Adjust or Simply Survive?
10:00 - 10:30	Patrick Tye	Gibson Shipbrokers	Current Orderbook and Newbuilding Prices
10:30 - 11:00	<i>Coffee & tea</i>		
11:00 - 11:30	Claire Wright	Lloyd's List Intelligence	LNG: The Bright Spot of Shipping over the Last Two Years Now Beginning to Face Pressure
11:30 - 12:00	Viktor Sinding-Larsen	Det Norske Veritas AS	Main Drivers Behind the Development of the Offshore Fleet
12:00 - 12:30	Trevor Crowe	Clarksons	Measuring Aspects of Container Shipping Supply
12:30 - 13:30	<i>Buffet Lunch - Courtesy of Clarksons</i>		
13:30 - 14:00	Urszula Kowalczyk	Maritime Institute in Gdansk	Maritime Transport Trends on the Baltic Sea - LNG in Shipping and Port Services
14:00 - 14:30	Nicola Williams	Clarksons	Discussion Paper on LNG as a Ships Fuel
	SESSION THREE:	CHALLENGES AND RISKS - REGULATORY IMPACTS ON EMISSIONS, FUELS, DESIGNS, PIRACY AND INSURANCE	
14:30 - 15:00	Frederikke Munk Sørensen	MAN Diesel & Turbo	The "Eco" Influence on Shipbuilding
15:00 - 15:30	Haakon Lindstad	Marintek	Assessment of Alternative Bulk and Tank Vessel Designs Enabled by the Panama Canal Expansion and Higher Fuel Prices
15:30 - 16:00	<i>Coffee & tea</i>		
16:00 - 16:30	Hannu Kuikka	Finnish Transport Agency	National Single Window - Maritime Information Hub
16:30 - 17:00	Richard Matthews	IHS Fairplay	Global Tanker Casualties since 1989 and the Transportation of Canadian Oil Sands
17:00 - 17:30	Astrid Seltmann	The Nordic Association of Marine Insurers (Cefor)	The Year of the Titans - Are the 2012 Total Losses Just Bad Luck, or the Sign of a New Risk Picture?
	<i>End of day 2</i>		

Day 3: 17 April

	SESSION FOUR:	MARKETS AND MEASURES - FREIGHTS, VALUES, INDICES, PRICES, STATISTICAL AND ECONOMIC MEASURES	
09:00 - 09:30	Robin King	The Baltic Exchange	Market indices: Calculation Methods and Upcoming Regulations
09:30 - 10:00	Leonard Hockley	L. J. Hockley & Co. Ltd.	Analytical Techniques and Use of Key Indicators to Extrapolate More Important Factors
10:00 - 10:30	Richard Greiner	Moore Stephens	Operating Costs of Different Types of Ships
10:30 - 11:00	Gordon Wilmsmeier	UN ECLAC	Reefer Markets in Latin America
11:00 - 11:30	<i>Coffee & tea</i>		
	CLOSING SESSION	STATUS REPORTS	
11:30 - 12:00	Célia Caciones and Raphael Le Guillou	EMSA	EQUASIS Database and EMSA Data Source for Production of Statistics (MARINFO)
12:00 - 12:20	Vidar Lund	Eurostat	Recent Developments of the Maritime Transport Statistics of the EU
12:20 - 12:40	Patrice Côté	Transport Canada	Update on Transport Canada Statistics
12:40 - 13:00	Chris Palsson	Maritime Insight	IMSF Steering Committee Report & Closing Remarks
13:00 - 14:00	<i>Buffet Lunch - Courtesy of Clarksons</i>		
14:00 - 17:00	<i>Social Programme - UK National Maritime Museum</i>		
	<i>End of day 3</i>		