### Day 1: 15 April

**OPENING OF CONFERENCE**

- **14:00 - 14:30**
  - Chris Palsson
  - Maritime Insight
  - Opening of Conference

- **14:30 - 15:00**
  - Colin Cridland
  - Clarksons
  - Welcome Message

**SESSION ONE: SHIPPING AND COMMODITY DEMAND - IMPORTS, EXPORTS, TRADE AND SHIPPING ROUTES**

- **14:30 - 15:00**
  - Selena Yan
  - Clarksons
  - World Seaborne Trade: Commodity Trends, Major Routes, Percentage of Key Commodity Demand Carried by Sea

- **15:00 - 15:30**
  - Bill Ebersold
  - Freelance Writer
  - Overview and Trends in Global Cruise Industry

- **15:30 - 16:00**
  - Frans Waals
  - Dynamar
  - Update on the Container Shipping Sector

- **16:00 - 16:30**
  - Coffee & tea

**FORUM DISCUSSION: COUNTRY OF ECONOMIC BENEFIT FOR WORLD FLEETS**

- **16:30 - 18:00**
  - John Dowden
  - UK Chamber of Shipping
  - Background, Historic Overview and Importance of the COEB

  - Wally Mandryk
  - Lloyd's List Intelligence
  - Current Status and Suggestions for Improvement of the COEB

  - Colin Cridland
  - Clarksons
  - Current Status and Suggestions for Improvement of the COEB

  - Chris Palsson
  - Maritime Insight
  - Current Status and Suggestions for Improvement of the COEB

  - Gareth John Williams
  - IHS Aerospace, Defense & Maritime
  - Current Status and Suggestions for Improvement of the COEB

- **16:30 - 18:00**
  - Open discussion

**End of day 1**

### Day 2: 16 April

**SESSION TWO: SHIPPING SUPPLY - MEASURING SUPPLY, SHIPBUILDING TRENDS, OPERATING EFFICIENCIES, SCRAPPING**

- **09:00 - 09:30**
  - Niklas Bengtsson and Chris Palsson
  - Maritime Insight
  - Shipbuilding: Forecast for New Orders

- **09:30 - 10:00**
  - Jakub Walerienkiewicz
  - Det Norske Veritas AS
  - World Shipbuilding Markets - How to Change, Adjust or Simply Survive?

- **10:00 - 10:30**
  - Patrick Tyr
  - Gibson Shipbrokers
  - Current Orderbook and Newbuilding Prices

- **10:30 - 11:00**
  - Coffee & tea

- **11:00 - 11:30**
  - Claire Wright
  - Lloyd's List Intelligence
  - LNG: The Bright Spot of Shipping over the Last Two Years Now Beginning to Face Pressure

- **11:30 - 12:00**
  - Viktor Sinding-Larsen
  - Det Norske Veritas AS
  - Main Drivers Behind the Development of the Offshore Fleet

- **12:00 - 12:30**
  - Trevor Crowe
  - Clarksons
  - Measuring Aspects of Container Shipping Supply

- **12:30 - 13:00**
  - Buffet Lunch - Courtesy of Clarksons

- **13:00 - 13:30**
  - Urszula Kowalczuk
  - Maritime Institute in Gdańsk
  - Maritime Transport Trends on the Baltic Sea - LNG in Shipping and Port Services

- **14:00 - 14:30**
  - Nicola Williams
  - Clarksons
  - Discussion Paper on LNG as a Ships Fuel

**SESSION THREE: CHALLENGES AND RISKS - REGULATORY IMPACTS ON EMISSIONS, FUELS, DESIGNS, PIRACY AND INSURANCE**

- **14:30 - 15:00**
  - Frederikke Munk Sørensen
  - MAN Diesel & Turbo
  - The “Eco” Influence on Shipbuilding

- **15:00 - 15:30**
  - Heaokun Linndstøld
  - Marintek
  - Assessment of Alternative Bulk and Tank Vessel Designs Enabled by the Panama Canal Expansion and Higher Fuel Prices

- **15:30 - 16:00**
  - Coffee & tea

- **16:00 - 16:30**
  - Hannu Kulkka
  - Finnish Transport Agency
  - National Single Window - Maritime Information Hub

- **16:30 - 17:00**
  - Richard Matthews
  - IHS Fairplay
  - Global Tanker Casualties since 1989 and the Transportation of Canadian Oil Sands

- **17:00 - 17:30**
  - Astrid Seltmann
  - The Nordic Association of Marine Insurers (Cefor)
  - The Year of the Titans - Are the 2012 Total Losses Just Bad Luck, or the Sign of a New Risk Picture?

**End of day 2**

### Day 3: 17 April

**SESSION FOUR: MARKETS AND MEASURES - FREIGHTS, VALUES, INDICES, PRICES, STATISTICAL AND ECONOMIC MEASURES**

- **09:00 - 09:30**
  - Robin King
  - The Baltic Exchange
  - Market indices: Calculation Methods and Upcoming Regulations

- **09:30 - 10:00**
  - Leonard Hochley
  - L. J. Hochley & Co. Ltd.
  - Analytical Techniques and Use of Key Indicators to Extrapolate More Important Factors

- **10:00 - 10:30**
  - Richard Greiner
  - Moore Stephens
  - Operating Costs of Different Types of Ships

- **10:30 - 11:00**
  - Gordon Wilmsmeier
  - UN ECLAC
  - Reefer Markets in Latin America

- **11:00 - 11:30**
  - Coffee & tea

**CLOSING SESSION**

- **11:30 - 12:00**
  - Célia Cacilhes and Raphaël Le Guillou
  - EMSA
  - EQUAIS Database and EMSA Data Source for Production of Statistics (MARINFO)

- **12:00 - 12:30**
  - Vidar Lund
  - Eurostat
  - Recent Developments of the Maritime Transport Statistics of the EU

- **12:30 - 13:00**
  - Patrick Côté
  - Transport Canada
  - Update on Transport Canada Statistics

- **13:00 - 13:30**
  - Chris Palsson
  - Maritime Insight
  - IMSF Steering Committee Report & Closing Remarks

**End of day 3**